

MTQ CORPORATION LIMITED
(Incorporated in Singapore)
(Company Registration No. 196900057Z)

**RENOUNCEABLE UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE
– LISTING AND QUOTATION OF RIGHTS SHARES AND WARRANTS**

The board of directors (the “**Board**”) of MTQ Corporation Limited (the “**Company**”) refers to the Company’s announcements made on 30 January 2018, 5 March 2018, 14 March 2018, 26 March 2018 and 17 April 2018 as well as the offer information statement dated 23 March 2018 in relation to the Rights cum Warrants Issue (the “**Offer Information Statement**”).

Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Offer Information Statement. Any reference to a time of day and date herein shall be a reference to Singapore time and date, respectively, unless otherwise stated.

The Board wishes to announce that 61,805,259 Rights Shares and 15,451,245 Warrants have been allotted and issued by the Company on 18 April 2018, pursuant to the Rights cum Warrants Issue. The Rights Shares will be listed and quoted on Mainboard on 19 April 2018 and trading of the Rights Shares is expected to commence with effect from 9.00 a.m. on the same date. The Warrants will be listed and quoted on the Mainboard on or about 20 April 2018, and trading of the Warrants will commence with effect from 9.00 a.m. on the same date.

The Rights Shares and the Warrant Shares (arising from the exercise of Warrants) will, when allotted and issued, rank *pari passu* in all respects with the then existing Shares save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of issue of the Rights Shares or the Warrant Shares (as the case may be).

Following the allotment and issuance of the Rights Shares, the total number of issued Shares of the Company (excluding 8,303 treasury shares) has increased from 154,513,149 Shares to 216,318,408 Shares.

By Order of the Board

Tan Lee Fang
Company Secretary

Date: 18 April 2018