
NOTICE OF EXTRAORDINARY GENERAL MEETING

LASSETERS INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 200402223M)

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (“**EGM**”) of Lasseters International Holdings Limited (the “**Company**”) will be held by way of electronic means on Monday, 18 October 2021 at 12.00 p.m. (or as soon thereafter following the conclusion or adjournment of the annual general meeting to be held at 11.00 a.m. on the same day) for the purpose of considering and, if thought fit, passing with or without modifications, the Ordinary Resolutions as set out below.

All capitalised terms used in this notice of EGM (“**Notice**”) which are not defined herein shall have the meanings ascribed to them in the circular to shareholders of the Company dated 1 October 2021 (the “**Circular**”) in relation to the Proposed Transactions.

ORDINARY RESOLUTION: THE PROPOSED DISPOSAL OF THE CASINO PROPERTY AND CASINO BUSINESS OF FORD DYNASTY PTY LTD AND THE HEALTH CLUB BUSINESS OF LASSETERS HEALTH CLUB PTY LTD AS A MAJOR TRANSACTION

That:

- (a) pursuant to Chapter 10 of the Catalist Rules, approval be and is hereby given for the proposed disposal of the Casino Property and Casino Business of Ford Dynasty and the Health Club Business of Lasseters Health Club Pty Ltd to the Purchasers as a major transaction (the “**Proposed Disposal**”);
- (b) approval be and is hereby given for the Proposed Disposal at the purchase consideration of AUD 105 million, subject to the Adjustments, on the terms and conditions of the Disposal Agreements;
- (c) the directors of the Company (“**Directors**”) and each of them be and are hereby authorised and empowered to complete and do all such acts and things (including without limitation, to execute all such documents as may be required, to approve any amendments, alterations or modifications to any documents, and to sign, file and/or submit any notices, forms and documents with or to the relevant authorities) as they may consider necessary, desirable, expedient or in the interests of the Company to give effect to the matters contemplated by this resolution; and
- (d) any and all actions taken by any Director or the Company in respect of the matters considered in this resolution be and are hereby approved and ratified.

BY ORDER OF THE BOARD

Dato' Jaya J B Tan
Non-Executive Chairman

1 October 2021

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Important Notice on COVID-19

1. Notice of EGM

This Notice is sent to Shareholders by electronic means via publication on the Company's website at the URL <https://lasseters.listedcompany.com> and on the SGX website at the URL www.sgx.com/securities/company-announcements.

2. Attendance at EGM

Attendance at the EGM will be via electronic means. Shareholders or their corporate representatives (in the case of a member which is a legal entity) will be able to participate in the EGM by accessing a live webcast or live audio feed. Shareholders who are interested to participate at the EGM are required to pre-register their interest at <https://conveneagm.sg/lasseters> for verification purposes.

The website will be open for pre-registration from 11.00 a.m. on 1 October 2021 and will close at 12.00 p.m. on 15 October 2021. Following verification, an email will be sent to Shareholders on or around 17 October 2021 via the e-mail address provided on pre-registration. If you have any queries on the webcast, please email support@conveneagm.com.

3. Voting by Proxy

Shareholders who wish to exercise their right to vote must submit a proxy form to appoint the chairman of the EGM ("Chairman of the Meeting") to vote on their behalf. Shareholders appointing the Chairman of the Meeting as proxy must give specific directions as to the manner of voting or abstentions from voting, in the proxy form, failing which, the appointment will be treated as invalid. The proxy form can be downloaded from the Company's website at the URL <https://lasseters.listedcompany.com> and will also be available on the SGXNet

The instrument appointing the Chairman of the Meeting as proxy must be submitted in the following manner:

- (a) if submitted by post, be lodged at the office at the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623; or
- (b) if submitted electronically, be submitted via email to proxyform@lasseters-intl.com.

In either case, the proxy form must be received by the Share Registrar not less than 72 hours before the time appointed for the EGM.

Shareholders who hold their Shares through relevant intermediaries as defined in Section 181 of the Companies Act (including SRS investors), and who wish to exercise their votes by appointing the Chairman of the Meeting as proxy, should approach their respective relevant intermediaries to submit their voting instructions in advance, in order to allow sufficient time for their respective relevant intermediaries to submit the proxy form to appoint the Chairman of the Meeting to vote on their behalf, by 12.00 p.m. on 6 October 2021.

The Chairman of the Meeting, as proxy, need not be a Shareholder.

4. Submission of Questions in Advance

Shareholders will not be able to ask questions during the EGM. Instead, Shareholders may submit questions related to the Proposed Resolutions to be tabled at the EGM, via the pre-registration website at <https://conveneagm.sg/lasseters> or via email to EGMquestions@lasseters-intl.com, latest by 12.00 p.m. on 11 October 2021. Shareholders will not be able to ask questions at the Meeting during the live webcast due to administrative limitations, and therefore it is important for members to pre-register and submit their questions in advance of the Meeting. The Company will address substantial questions relating to the Proposed Resolution and post the answers on its website before the EGM. The Company will, within one month after the EGM, publish the minutes of the EGM on SGXNet and its website. The minutes will include the responses to substantial and relevant questions from shareholders which were addressed prior to the EGM.

5. Circular

Printed copies of the Circular will not be despatched to Shareholders. The Circular is available on the Company's website and on SGXNet. Shareholders are advised to check SGXNet and/or the Company's website regularly for updates.

Personal Data Privacy:

By (a) submitting a proxy form appointing the Chairman of the Meeting to vote at the EGM and/or any adjournment thereof or (b) submitting any question prior to the EGM in accordance with Note (4) or submitting the pre-registration form in accordance with Note (2) of this Notice, a Shareholder (i) consents to the collection, use and disclosure of the Shareholder's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxy forms appointing the Chairman of the Meeting as proxy of the EGM (including any adjournment thereof) and the preparation and compilation of the pre-registration forms, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "Purposes"), and (ii) agrees that the Shareholder will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.