

CLEARBRIDGE HEALTH LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 201001436C)

**PROPOSED ISSUE OF CONVERTIBLE BONDS – SUBSCRIPTION BY SERIES 1
SUBSCRIBERS**

Unless otherwise defined, capitalised terms used herein shall bear the same meanings ascribed to them in the Announcements (as defined herein).

The board of directors (the "**Board**") of Clearbridge Health Limited (the "**Company**") refers to the Company's announcements dated 31 January 2019, 8 February 2019 and 26 February 2019 (the "**Announcements**") in relation to the proposed issue of Convertible Bonds.

The Board wishes to announce that the Company had, on 8 March 2019, issued S\$9.5 million in aggregate principal amount of Convertible Bonds to the Series 1 Subscribers.

The Company will make the necessary announcement(s) in relation to the proposed issue of Convertible Bonds to the Series 2 Subscribers when there are further developments on the same.

BY ORDER OF THE BOARD

Andrew John Lord
Lead Independent Director

8 March 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*