



(Incorporated in the Republic of Singapore on 20 October 2010)
(Company Registration Number: 201022364R)

INTERIM DIVIDEND AND NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of Libra Group Limited (the "**Company**") will be closed on 28 August 2015 at 5.00 p.m. for the purpose of determining the entitlement of shareholders of the Company (the "**Shareholders**") to the interim one-tier tax exempt dividend (the "**Interim Dividend**") of 0.50 Singapore cents per ordinary share in the capital of the Company ("**Share**") for the financial year ending 31 December 2015.

Duly completed transfers in respect of Shares received by the Company's Share Registrar, Tricor Barbinder Share Registration Services, at 80 Robinson Road #02-00, Singapore 068898, up to 5.00 p.m. on 28 August 2015 will be registered to determine Shareholders' entitlements to the Interim Dividend. Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at 5.00 p.m. on 28 August 2015 will be entitled to the Interim Dividend.

Payment of the said Interim Dividend will be made on 15 September 2015.

By Order of the Board
LIBRA GROUP LIMITED

Chu Sau Ben
Executive Chairman and Chief Executive Officer

18 August 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness, correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229-8088.