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Singapore Exchange (SGX)
2 Shenton Way
19-00 SGX Centre 1
Singapore 068804

RE: CIMIC'S LEIGHTON ASIA WINS A\$108M CONTRACT IN INDIA

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

LOUISE GRIFFITHS
Company Secretary

12 APRIL 2017**CIMIC'S LEIGHTON ASIA WINS A\$108M CONTRACT IN INDIA**

CIMIC Group Company, Leighton Asia, has been issued a Letter of Award by Vipul Limited to deliver phase one of the Vipul Aarohan Residences project in Gurgaon, India. The parties are to finalise the terms and execute the Alliance Agreement within 14 days.

The A\$125.4¹ million project will generate revenue of approximately A\$108.4 million for Leighton Asia, which is part of CIMIC Group construction company CPB Contractors.

CIMIC Group Chief Executive Officer Adolfo Valderas said: "CIMIC Group and Leighton Asia's major project experience and diverse construction capabilities continue to provide us with opportunities within the highly competitive Asian market.

"We value the opportunity to work with Vipul Limited to contribute our expertise towards the efficient and effective delivery of this high-end building project, which will bring significant socioeconomic benefits to the people and communities of the Gurgaon district."

CPB Contractors and Leighton Asia Managing Director Román Garrido said: "Our team's commitment to working with the client on innovative design and construction methodologies will optimise project results and deliver a high-quality asset of lasting value.

"The Vipul Aarohan Residences is our fourth major development project won in India in the past nine months, following the awards of Maker Maxity and Ten BKC, both located in Mumbai, and the IKEA retail outlet in Hyderabad, with a combined revenue of approximately A\$542 million."

Phase one of the Vipul Aarohan Residences project includes three residential towers and a club retreat building, with a total built-up area of approximately 160,000m².

Current early works include phase one excavations, construction of the show gallery structure and finishes and entry gate portal structure, landscaping and other site mobilisation establishments.

Gurgaon is a leading financial and industrial hub with the third-highest per capita income in India.

Construction for the main contract works is expected to commence in April 2017 with completion by September 2020.

ENDS

Issued by CIMIC Group Limited ABN 57 004 482 982 www.cimic.com.au

Further information

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CIMIC Group Limited (ASX: CIM) is one of the world's leading international contractors and the world's largest contract miner. CIMIC Group has operations that have been in existence since 1934, was listed on the Australian Securities Exchange in 1962 and has its head office in Sydney, Australia. CIMIC provides construction, mining, mineral processing, engineering, concessions, and operation and maintenance services to the infrastructure, resources and property markets. It operates in more than 20 countries throughout the Asia Pacific, the Middle East, North and South America and Sub-Saharan Africa and, as at 31 December 2016, employed approximately 50,500 people directly and through its investments.

¹ Using the exchange rate of US\$1=A\$1.29