

**INFINIO GROUP LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199801660M)

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**USE OF PROCEEDS FROM THE ISSUANCE OF 442,229,854 NEW ORDINARY SHARES IN THE  
CAPITAL OF INFINIO GROUP LIMITED**

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The Board of Directors (the “**Board**”) of Infinio Group Limited (the “**Company**”) wishes to provide an update on the use of proceeds from the issuance of 442,229,854 new ordinary shares (the “**Shares**”) in capital of the Company from a series of conversions of 5.0% equity linked redeemable structure convertible notes due 2015 from February 2014 to May 2014, pursuant to a conditional subscription agreement with Advance Opportunities Fund and Value Capital Asset Management Private Limited (the “**Conversion**”).

The total gross proceeds of S\$4,600,000 from a series of the conversions from January 2013 to May 2014 have been applied for intended purposes of financing the general corporate and working capital requirements of the Company and its subsidiaries. The net proceeds after deducting expenses amounted to S\$4,370,000. The use of proceeds of S\$1,937,339 has been announced on 6 March 2014. The remaining proceeds have been utilised for the following purposes:

| <b>Use of Proceeds</b>                                            | <b>S\$</b>       |
|-------------------------------------------------------------------|------------------|
| <u>Company’s general corporate and working capital purposes:-</u> |                  |
| Partial payment for acquisition of Summit Light Ventures Ltd      | 1,900,000        |
| General and administrative costs                                  | 532,661          |
| <b>Total</b>                                                      | <b>2,432,661</b> |

The use of proceeds as disclosed above is in accordance with the stated use in the Company’s circular dated 3 September 2012.

BY ORDER OF THE BOARD  
**INFINIO GROUP LIMITED**

Wong Kuan Kit Keith  
Executive Director  
05 August 2014

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Stamford Corporate Services Pte Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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