THE TRENDLINES GROUP LTD.
(Company Number: 513970947)
(Incorporated in Israel)

PROPOSED PLACEMENT OF UP TO 100,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE TRENDLINES GROUP LTD. ("THE COMPANY") AT A PLACEMENT PRICE OF S$0.1403 PER PLACEMENT SHARE ("PLACEMENT")

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Company's announcement dated 10 October 2017 in relation to the Placement (the "**Announcement**").*

The Board of Directors (the "**Board**") of the Company refers to the Announcement and is pleased to announce that the Company has on 20 October 2017, received the listing and quotation notice (the "**LQN**") from the SGX-ST for the listing and quotation of up to 100,000,000 new ordinary shares in the capital of the Company ("**Placement Shares**") to be issued and allotted at an issue price of S$0.1403 per share, subject to the compliance of the Company with the SGX-ST's listing requirements.

The LQN is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) upon allotment and issuance of the Placement Shares.

BY ORDER OF THE BOARD OF
The Trendlines Group Ltd.

Todd Dollinger
Chairman and Chief Executive Officer

20 October 2017

The Trendlines Group Ltd. (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 26 November 2015. The initial public offering of the Company (the "IPO") was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).