

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

RESULTS OF EXTRAORDINARY GENERAL MEETING

The board of directors (the “**Board**”) of Loyz Energy Limited (the “**Company**”) refers to the circular dated 12 August 2014 (the “**Circular**”) in relation to the Proposed Notes Issue, the Proposed Warrants Issue and the Proposed Jit Sun Transaction. All capitalised terms in this announcement which are not defined herein shall have the same meaning ascribed to them in the Circular.

Pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), the Board wishes to announce that the resolutions relating to the Proposed Warrants Issue and the Proposed Jit Sun Transaction were put to, and duly passed, at the extraordinary general meeting of the Company held on 27 August 2014 (the “**EGM**”).

The resolution relating to the Proposed Notes Issue was put to, and was not passed, at the EGM. Pursuant to the terms and conditions of the Subscription Agreement, the approval of Shareholders obtained at a general meeting of the Company is a condition precedent to the issue of the Convertible Notes. As Shareholders’ approval has not been obtained, the Subscription Agreement will accordingly be terminated on the terms and conditions set out therein and a cancellation fee of S\$50,000 will be payable to the Subscriber.

The results of the poll on the resolutions put to vote at the EGM, as confirmed by BDO LLP who acted as scrutineer for the poll at the EGM, are as follows:

Ordinary Resolutions	For (as a percentage of total number of votes for and against the resolution (%))	Against (as a percentage of total number of votes for and against the resolution (%))
Ordinary Resolution 1 – Proposed Notes Issue	0.14	99.86
Ordinary Resolution 2 – Proposed Warrants Issue	99.99	0.01
Ordinary Resolution 3 – Proposed Jit Sun Transaction	99.64	0.36

By order of the Board

Lien Jown Jing Vincent

Chairman

Date: 27 August 2014

*This announcement has been prepared by the Company and its contents have been reviewed by Canaccord Genuity Singapore Pte Ltd (the “**Sponsor**”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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