

UMS HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.: 200100340R)

INTERESTED PERSON TRANSACTIONS INVOLVING SUBSIDIARIES OF UMS HOLDINGS LIMITED

We refer herein to the announcements entitled “Interested Person Transactions Involving Subsidiaries of UMS Holdings Limited” made by the Board of Directors (the “Board”) of UMS Holdings Limited (the “Company”) on 10 May 2011 and 5 July 2011 (the “Announcements”).

The Board wishes to clarify that the interested person transactions described in the Announcements were also between the Interested Persons and another of the Company’s wholly-owned subsidiaries, Ultimate Machining Solutions (M) Sdn. Bhd. Such transactions with Ultimate Machining Solutions (M) Sdn. Bhd. included, as of the announcement on 5 July 2011:

- a. provision of vacuum welding and tube bending services by the Interested Persons to Ultimate Machining Solutions (M) Sdn. Bhd.;
- b. sub-contracting of production staff from Ultimate Machining Solutions (M) Sdn. Bhd. to the Interested Persons for an arrangement fee; and
- c. rental of premises of Ultimate Machining Solutions (M) Sdn. Bhd. to IMT-S in exchange for payment of rent and utilities.

As at 1 July 2011, the aggregate value of all transactions with the Interested Persons for the financial year ending 31 December 2011 was S\$5,424,000, which is equal to 4.6% of the Group’s net tangible assets, instead of S\$5,341,000, which is equal to 4.52% of the Group’s net tangible assets.¹ The total aggregate value of all interested person transactions for the financial year ending 31 December 2011 was S\$5,431,000, which is equal to 4.6% of the Group’s net tangible assets, instead of S\$5,348,000, which is equal to 4.52% of the Group’s net tangible assets.²

Save as above, all information in the Announcements remains unchanged.

¹ The above computation is based on the Group’s latest audited net tangible assets of S\$118,229,000 as at 31 December 2010.

² The total aggregate value of all interested person transactions includes transactions with Straits Law Practice LLC involving the provision of legal services. Such transactions are not required to be announced pursuant to the Listing Manual of the SGX-ST.

Copies of the Announcements are available on the SGX-ST's website at www.sgx.com. All capitalised terms used and not defined herein shall have the same meanings given to them in the Announcements.

BY ORDER OF THE BOARD

Shirley Lim Guat Hua
Company Secretary
19 July 2011