



MAXI-CASH FINANCIAL SERVICES CORPORATION LTD.

(Incorporated in the Republic of Singapore)

(Company Registration No.: 200806968Z)

PROPOSED ALLOTMENT OF UP TO 348,466,256 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (“CONSIDERATION SHARES”) TO ASPIAL CORPORATION LIMITED (“ASPIAL”) – RECEIPT OF LISTING AND QUOTATION NOTICE

1. The board of directors (the “**Board**” or the “**Directors**”) of Maxi-Cash Financial Services Corporation Ltd. (the “**Company**”) refers to:
 - (a) the Company’s announcement and circular dated 7 July 2022 and 22 August 2022 respectively relating to the (i) proposed acquisition of local jewellery business from Aspial as a major transaction and an interested person transaction (the “**Proposed Acquisition**”); (ii) proposed allotment of the Consideration Shares to Aspial (the “**Proposed Allotment**”); and (iii) proposed change of name of the Company (collectively, the “**Proposed Transactions**”); and
 - (b) the Company’s update announcement dated 31 August 2022 relating to the virtual information session for the extraordinary general meeting to be held on 14 September 2022.

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Circular.

2. The Board is pleased to announce that the Company has on 1 September 2022 received the listing and quotation notice (the “**LQN**”) from the Singapore Exchange Regulation Pte. Ltd. (“**SGX RegCo**”) for the listing and quotation of the Consideration Shares, subject to the following:
 - (a) compliance of the Company with the SGX-ST’s listing requirements; and
 - (b) Shareholders’ approval for the Proposed Acquisition and the Proposed Allotment, to be obtained at an EGM to be convened.
3. The LQN from the SGX RegCo is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.
4. The Company will make the necessary announcement(s) upon further material developments in relation to the Proposed Transactions.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company’s securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

BY ORDER OF THE BOARD
MAXI-CASH FINANCIAL SERVICES CORPORATION LTD.

Lim Swee Ann
Company Secretary
2 September 2022

This announcement has been reviewed by the Company’s sponsor, SAC Capital Private Limited (“**Sponsor**”). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement. The contact person for the Sponsor is Mr David Yeong (Tel: 6232 3210) at 1 Robinson Road #21-00 AIA Tower, Singapore 048542.