ABTERRA LTD.
(Company Registration No. 199903007C)

PROFIT GUIDANCE FOR THE SECOND QUARTER ENDED 30 JUNE 2016

In anticipation of the announcement of the unaudited financial results for the second quarter ended 30 June 2016 ("**2Q 2016**"), the Board of Directors (the "**Board**") of Abterra Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") deems it appropriate to issue a profit warning in respect of the unaudited financial results for the Group for 2Q 2016.

Following a preliminary assessment of the Group's unaudited consolidated financial results, the Board wishes to advise shareholders that the Group is expected to report a loss for 2Q 2016. This is mainly due to further unrealised exchange loss on net assets denominated in Chinese Renminbi.

Full details of the Group's financial results for 2Q 2016 will be disclosed when the Group announces its unaudited consolidated financial statements on or about 12 August 2016.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company. When in doubt as to the action they should take, shareholders and potential investors should consult their broker, bank manager, solicitor, accountant or other professional advisers.

BY ORDER OF THE BOARD

Lau Yu
Chief Executive Officer
11 August 2016