

UMS HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.: 200100340R)

COMPLETION OF THE ACQUISITIONS OF INTEGRATED MANUFACTURING TECHNOLOGIES PTE. LTD. ("IMT-S") AND INTEGRATED MANUFACTURING TECHNOLOGIES, INC. ("IMT-USA")

The Board of Directors of UMS Holdings Limited (the "**Company**") refers to the Company's announcement dated 2 December 2011 in relation to the proposed acquisition by the Company of the entire issued and paid-up capital of IMT-S (the "**IMT-S Acquisition**") and the proposed acquisition by the Company's subsidiary, ASL International Trading, Inc., of the entire issued and paid-up capital of IMT-USA (the "**IMT-USA Acquisition**") and the announcement dated 1 February 2012 giving the poll results of the extraordinary general meeting held on 1 February 2012, in which the shareholders of the Company voted in favor of the IMT-S Acquisition and the IMT-USA Acquisition.

The Board of Directors of the Company is pleased to announce that the IMT-S Acquisition was completed today. The IMT-USA Acquisition, which was a condition precedent to completion of the IMT-S Acquisition, was completed on 14 February 2012.

BY ORDER OF THE BOARD

Shirley Lim
Company Secretary
17 February 2012