



SMJ International Holdings Ltd.

(Company Registration No: 201334844E)

(Incorporated in the Republic of Singapore on 31 December 2013)

Placement of 20,240,000 Shares comprising 14,000,000 New Shares and 6,240,000 Vendor Shares at S\$0.28 for each Share, payable in full on application

The Board of Directors of **SMJ International Holdings Ltd.** (the "Company") is pleased to announce that, as at the close of the Application List at 12.00 noon on 25 June 2014, all the 20,240,000 Placement Shares available for subscription and/or purchase have been validly and fully subscribed for and/or purchased and application monies received for these Placement Shares amounted to S\$5.67 million.

There were no invalid applications for the Placement Shares. The spread of placees for the 20,240,000 Placement Shares is as follows:-

Range of Placement Shares allotted and/or allocated ('000)	Number of placees ⁽¹⁾
1 to 9	193
10 to 49	15
50 to 99	6
100 to 499	51
500 to 999	4
1,000 and above	3
Total	272

Note:

(1) The applications of a placee and his associates (as defined in the Catalist Rules) are aggregated and treated as one single placee.

Pursuant to Rule 428 of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist ("Catalist Rules") and to the best of the knowledge and belief of Hong Leong Finance Limited (the "Sponsor"), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 428 of the Catalist Rules, there are no persons or institutions specified under Rule 428 of the Catalist Rules who were allotted and/or allocated the Placement Shares. Should it subsequently come to the attention of the Sponsor that there were such persons or institutions specified under Rule 428 of the Catalist Rules who have been allotted and/or allocated the Placement Shares, an appropriate announcement, via SGXNET, will be made before the commencement of trading on 30 June 2014. To the best of the knowledge and belief of the Sponsor, the following persons and their associate have applied for and have been allotted and/or allocated 5.0% or more of the Placement Shares:-

Name of Placees	Number of Placement Shares	Circumstances giving rise to the allotment and/or allocation
Hafary Holdings Limited ⁽¹⁾	3,780,000	Allotted and/or allocated under the Placement
Low Kok Ann (Hafary Holdings Limited is an associate of Low Kok Ann)	100,000	Allotted and/or allocated under the Placement
Voxflor Industrial Park Co., Ltd.	2,100,000	Allotted and/or allocated under the Placement
Joshua Lim Teck Meng	1,300,000	Allotted and/or allocated under the Placement

Note:

(1) Mr Chow Wen Kwan Marcus, who is an independent director of the Company, is also an independent director of Hafary Holdings Limited ("Hafary"). He was not involved in the placement of Placement Shares to Hafary. He had abstained from discussions and making recommendations in connection with the placement on both the boards of the Company and Hafary.

The Shares will commence trading on a "ready" basis at 9.00 a.m. on 30 June 2014. There is NO trading on a "when issued" basis.

To find out if you have been allotted and/or allocated any Placement Shares, please call CDP at +65 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company's initial public offering, for their support and assistance.

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor, Hong Leong Finance Limited, for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mrs Joan Ling-Lau, SVP, Head of Corporate Finance, Hong Leong Finance Limited, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, telephone: +65 6415 9885.

Issued by

Hong Leong Finance Limited

For and on behalf of

SMJ International Holdings Ltd.

30 June 2014

Capitalised terms used in this announcement shall, unless otherwise defined in this announcement, bear the same meanings used in the offer document of the Company dated 20 June 2014 registered by the SGX-ST acting as agent on behalf of the Monetary Authority of Singapore.