

MACQUARIE BANK LIMITED
(ABN 46 008 583 542)
(Incorporated under the laws of Australia)

ANNOUNCEMENT

**European Style Cash Settled Structured Warrants listed on the
Main Board of the Singapore Exchange Securities Trading Limited**

Pursuant to Rule 513(2) of the Singapore Exchange Securities Trading Limited Listing Manual, the Issuer wishes to announce that, as at the close of business on 29 March 2018, the following Warrants were not held by the Issuer or companies that are members of the same group as the Issuer (the “**Issuer Group**”) for their own account:

	SGX Counter Full Name of Structured Warrants	Listing Date	Warrants not Held by the Issuer or the Issuer group
1	SINGTEL MB ECW180402	26/09/2017	1,520,000
2	DBS MB EPW180402	26/10/2017	1,163,000
3	UOB MB EPW180402	26/10/2017	0
4	DBS MB ECW180410	27/10/2017	0
5	UOB MB ECW180410	27/10/2017	0
6	S&P500 2400 MB EPW180618	30/10/2017	0
7	S&P500 2800 MB ECW180618	30/10/2017	705,000
8	NIKKEI225 19000 MB EPW180608	01/11/2017	42,500
9	NIKKEI225 20000 MB ECW180608	01/11/2017	0
10	NIKKEI225 21000 MB EPW180608	01/11/2017	600
11	NIKKEI225 22000 MB ECW180608	01/11/2017	90,000
12	NIKKEI225 23000 MB EPW180608	01/11/2017	50,000
13	NIKKEI225 24000 MB ECW180608	01/11/2017	630,000
14	CAPITALAND MB ECW180410	13/11/2017	0
15	DBS MB ECW180412	13/11/2017	254,200
16	DBS MB EPW180412	13/11/2017	423,000
17	SINGAPORE POST MB ECW180604	15/11/2017	270,700
18	YANGZIJIANG MB ECW180702	15/11/2017	1,500,000
19	UOB MB ECW180412	17/11/2017	372,000
20	UOB MB EPW180412	17/11/2017	10,000
21	GENTING SIN MB ECW180702	23/11/2017	1,770,000
22	DBS MB ECW180416	28/11/2017	292,500
23	DBS MB EPW180416	28/11/2017	924,000
24	OCBC BK MB ECW180702	28/11/2017	4,892,700
25	OCBC BK MB EPW180702	28/11/2017	100,000
26	CAPITALAND MB ECW181009	28/12/2017	80,000
27	SINGTEL MB ECW181008	28/12/2017	785,000
28	SINGTEL MB ECW181015	28/12/2017	260,000
29	STI 3250 MB EPW180629	28/12/2017	3,840,000
30	STI 3450 MB EPW180629	28/12/2017	420,000
31	STI 3500 MB ECW180629	28/12/2017	160,000
32	STI 3700 MB ECW180629	28/12/2017	250,000
33	YANGZIJIANG MB ECW181009	28/12/2017	350,000
34	DBS MB ECW180806	29/12/2017	60,000

35	DBS MB ECW180807	29/12/2017	455,000
36	DBS MB EPW180716	29/12/2017	644,200
37	DBS MB EPW180718	29/12/2017	112,000
38	OCBC BK MB ECW180726	29/12/2017	893,500
39	OCBC BK MB ECW180731	29/12/2017	2,232,200
40	OCBC BK MB EPW180816	29/12/2017	14,000
41	UOB MB ECW180801	29/12/2017	70,000
42	UOB MB ECW180802	29/12/2017	297,000
43	UOB MB EPW180709	29/12/2017	193,000
44	UOB MB EPW180710	29/12/2017	180,000
45	KEPCORP MB ECW180910	15/01/2018	1,370,000
46	UOB MB ECW180806	22/01/2018	1,476,200
47	DBS MB ECW180810	30/01/2018	296,200
48	KEPCORP MB ECW181001	30/01/2018	3,085,700
49	SIMSCI 380 MBL EPW180629	01/02/2018	0
50	SIMSCI 450 MBL ECW180629	01/02/2018	0
51	SEMBCORP MARINE MB ECW181101	07/02/2018	3,034,400
52	DBS MB ECW180808	21/02/2018	7,120,000
53	DBS MB EPW180717	21/02/2018	0
54	HSI 28800 MB EPW180427	21/02/2018	1,145,700
55	HSI 31600 MB ECW180427	21/02/2018	6,900,500
56	HSI 29800 MB EPW180427	01/03/2018	65,500
57	HSI 32600 MB ECW180427	01/03/2018	20,111,000
58	DBS MB EPW180719	02/03/2018	0
59	STI 3450 MB EPW180629A	02/03/2018	0
60	GENTING SIN MB ECW180924	09/03/2018	0
61	SEMBCORP MARINE MB ECW181217	09/03/2018	350,000
62	HSI 30800 MB EPW180427	16/03/2018	0

Issued by
MACQUARIE BANK LIMITED

02 April 2018

Macquarie Bank Limited ("Macquarie") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.