MONEYMAX FINANCIAL SERVICES LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 200819689Z)

ESTABLISHMENT OF A COMMERCIAL PAPER/MEDIUM TERM NOTE PROGRAMME OF UP TO RM500,000,000 IN NOMINAL VALUE ESTABLISHED BY MONEYMAX TREASURE SDN. BHD. (FORMERLY KNOWN AS MONEYMAX (S6) SDN. BHD.)

---

1. Introduction

1.1 The Board of Directors (the "**Board**") of MoneyMax Financial Services Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that MoneyMax Treasure Sdn. Bhd. (formerly known as MoneyMax (S6) Sdn. Bhd.) ("**MTSB**" or the “**Issuer**”), a wholly-owned subsidiary of the Company, has on 18 June 2026 established a commercial paper/medium term note programme of up to RM500,000,000 in nominal value (the "**Programme**"). In connection therewith, Kenanga Investment Bank Berhad has been appointed as the Principal Adviser, Lead Arranger, Lead Manager and Facility Agent of the Programme.

1.2 The Programme shall be jointly and severally guaranteed by the Company and Cash Online Sdn Bhd, a wholly-owned subsidiary of the Company ("**COSB**", and together with the Company, the "**Guarantors**"), by way of a corporate guarantee.

2. Information on the Programme

2.1 <u>Salient Terms of the Programme</u>
The principal terms of the Programme are summarised as follows:

(i)	**Issuer**	MTSB
(ii)	**Name of facility/ programme**	A commercial paper/medium term note programme of up to RM500,000,000 in nominal value**,** established by MTSB, with the Guarantors as guarantors.
(v)	**Currency**	Ringgit Malaysia.
(vii)	**Tenure of facility/ programme**	Seven (7) years.
(ix)	**Option to upsize**	MTSB has the option to upsize the limit of the Programme at any time and from time to time, subject

		to the following being fulfilled prior to the exercise of the option: (a) confirmation from the Credit Rating Agency, namely, MARC Ratings Berhad ("**MARC**"), that upsizing will not result in any adverse impact on the prevailing credit rating of the Programme; (b) the necessary corporate authorisations of MTSB and/or the Guarantors have been obtained; (c) the relevant regulatory approvals (if applicable) have been obtained by the Issuer and/or the Guarantors; (d) consent(s) from the existing lenders/financiers of MTSB and/or the Guarantors have been obtained, if required; (e) compliance with the relevant guidelines as may be issued by the Securities Commission Malaysia ("**SC**") from time to time; and (f) such other terms and/or conditions as may be advised by the solicitors, if any.
(x)	**Details of credit rating**	See table and notes below

Long Term/ Short Term	Long Term	Short Term
Rated/ Unrated	Rated	Rated
Credit rating agency	MARC	MARC
Credit rating	AA- (cg)	MARC-1 (cg)
Final/indicative rating	Final rating	Final rating
Name of issuance/ Tranche Series/ Class	Tranche 1	Tranche 1
Amount	RM200,000,000	RM50,000,000

Additional notes:

The information set out above is for the issuance(s) of the first tranche of notes (which may include issuances of both commercial papers and medium term notes) (“**Notes**”) of up to a combined limit of RM200,000,000.00 only (“**Tranche 1**”), provided always that in the case of the issuance of commercial papers, it shall be up until RM50,000,000.00 only.

For any subsequent issuances of tranche(s) other than Tranche 1, a rating exercise shall be conducted by the Credit Rating Agency and the credit rating assigned for such Note will be disclosed in the pricing supplement of such subsequent tranche.

(xi)	**Details of utilisation of proceeds**	The proceeds raised from the Programme are intended to be utilised for the following purposes: (a) to fund the COSB Group's (as defined below) working capital, investment activities and other general corporate purposes in Malaysia, including the refinancing of any existing borrowings incurred by the COSB Group; (b) to deposit RM100,000 into a bank account designated as "Trustee's Reimbursement Account" which shall be operated by MTrustee Berhad, being the trustee; (c) for defrayment of all fees, cost and expenses in relation to the Programme; and/or (d) to fund the Minimum Required Balance (as defined below) or any minimum required amount required in the tranche designated account(s), if applicable, which shall be further stipulated in the pricing supplement. "**COSB Group**" means COSB and/or its subsidiaries and/or associated companies. "**Minimum Required Balance**" means a minimum amount of the coupon payment for the next six (6) months in the debt service reserve account, which shall be maintained by MTSB for so long as any medium term notes remain outstanding.

2.2 The lodgement pursuant to the SC's Guidelines on Unlisted Capital Market Products under the Lodge and Launch Framework (issued by the SC which became effective on 15 June 2015 and revised on 30 March 2026) in relation to the Programme has been made with the SC on 11 May 2026. The information memorandum of the Programme dated 11 May 2026 has also been lodged by the Principal Adviser for and on behalf of MTSB (as the issuer) with the SC on 12 May 2026, and no commercial papers or medium term notes issued pursuant to the Programme will be offered in Singapore.

BY ORDER OF THE BOARD

Dato' Sri Dr. Lim Yong Guan
Executive Chairman and Chief Executive Officer

18 June 2026