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Offer to Purchase for Cash by

NEW METRO GLOBAL LIMITED

新城環球有限公司

(incorporated with limited liability under the laws of the British Virgin Islands Islands) (the “Issuer”)

of its outstanding 7.50% Guaranteed Senior Notes due 2022 (the “Notes”)

unconditionally and irrevocably guaranteed by

Seazen Holdings Co., Ltd.

新城控股集團股份有限公司

(incorporated in the People’s Republic of China with limited liability) (the “Company”)



COMPLETION OF THE OFFER BY THE ISSUER TO PURCHASE FOR CASH THE NOTES

Background

February 20, 2022 – Reference is made to the announcements of the Issuer dated February 7, 2022 and February 17, 2022 (the “**Announcements**”) in relation to the Issuer’s offer to purchase for cash any and all of the outstanding Notes (ISIN: XS1839368831) guaranteed by the Company at a purchase price of US\$1,000 per US\$1,000 principal amount of the Notes.

Unless otherwise defined herein, capitalized terms in this announcement will have the same meaning as those defined in the Announcements.

Completion of the Offer

The Offer was completed on February 18, 2022. The final aggregate amount paid by the Issuer to holders of the Accepted Notes, including accrued interest, was US\$164,426,163.37. The Accepted Notes repurchased pursuant to the Offer have been cancelled.

Following the completion of the Offer and cancellation of the Accepted Notes repurchased pursuant to the Offer, an aggregate principal amount of US\$40,492,000 of the Notes remains outstanding.

THIS ANNOUNCEMENT IS NOT AN OFFER TO PURCHASE, A SOLICITATION OF AN OFFER TO PURCHASE, OR A SOLICITATION OF AN OFFER TO SELL, ANY SECURITIES. AN OFFER MAY ONLY BE MADE PURSUANT TO THE TERMS OF THE OFFER TO PURCHASE.