

SUNVIC CHEMICAL HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 200406502E)
(The “Company”)

**ANNOUNCEMENT PURSUANT TO RULE 704(5) OF THE LISTING MANUAL – EMPHASIS OF
MATTER BY THE INDEPENDENT AUDITORS ON THE FINANCIAL STATEMENTS FOR
FINANCIAL YEAR ENDED 31 DECEMBER 2014**

Pursuant to Rule 704(5) of the Listing Manual of the SGX-ST, the Board of Directors of Sunvic Chemical Holdings Limited (the “**Company**”) wishes to announce that the Company's independent auditors, Foo Kon Tan LLP, had included an emphasis of matter in respect of interested person transactions by the Group, in the Independent Auditors' Report on the financial statements for the financial year ended 31 December 2014 (“**FY2014**”). An extract of the Independent Auditors' Report is attached to this announcement for shareholders' reference.

Shareholders of the Company are advised to read the Independent Auditors' Report and the Group's financial statements for FY2014 in the Company's annual report, which will be despatched in due course.

BY ORDER OF THE BOARD

Sun Xiao
Executive Director and CEO
13 April 2015