PROXY FORM

KTMG LIMITED

(Incorporated in the Republic of Singapore)
(Registration No. 197401961C)

IMPORTANT

1. Pursuant to the COVID-19 (Temporary Measures) Act 2020 (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the "**Order**"), the Company has the option to hold a virtual meeting, even where the Company is permitted under safe distancing to hold a physical meeting. Due to current COVID-19 situation and the Company's efforts to minimise physical interactions and COVID-19 transmission risk to a minimum, the AGM of the Company will be held by way of electronic means. Printed copies of the Annual Report 2020, Notice of AGM and the proxy form will not be sent to members. The Annual Report 2020, Notice of AGM together with its accompanying proxy form will be made available by electronic means via publication on the Company's website at the URL https://www.ktmg.sg/announcements, as well as on the SGX website at the URL https://www.sgx.com/securities/company-announcements.
2. Members will not be able to attend the AGM in person. A member (whether individual or corporate) must appoint the Chairman of the AGM as his/her/its proxy to attend, speak and vote on his/her/its behalf at the AGM if such member wishes to exercise his/her/its voting rights at the AGM.
3. Alternative arrangements relating to attendance at the AGM via electronic means (including arrangements by which the meeting can be electronically accessed via live audio-visual webcast or live audio-only stream), submission of questions in advance of the AGM, addressing of substantial and relevant questions before or at the AGM and voting by appointing the Chairman of the AGM as proxy at the AGM, are set out in the Notice of the AGM dated 15 April 2021.
4. Where a member (whether individual or corporate) appoints the Chairman of the AGM as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the form of proxy, failing which the appointment of the Chairman of the AGM as proxy for that resolution will be treated as invalid.
5. CPF/SRS Investors who wish to appoint the Chairman of the AGM as proxy should approach their respective CPF Agent Banks or SRS Operators to submit their votes at least seven working days before the AGM.
6. By submitting an instrument appointing the Chairman of the AGM as proxy, the member accepts and agrees to the personal data privacy terms set out in the Notice of the AGM dated 15 April 2021.
7. Please read the notes overleaf which contain instructions on, inter alia, the appointment of the Chairman of the AGM as a member's proxy to vote on his/her/its behalf at the AGM.

I/We, _____ (*Name*) NRIC/Passport No./Company Registration No. _____

of _____ (*Address*)
being a member/members of KTMG LIMITED (the "**Company**"), hereby appoint the Chairman of the AGM as my proxy/our proxies, to vote for *me/us on my/our behalf at the AGM of the Company to be held by way of electronic means on Friday, 30 April 2021 at 4:00 p.m. and at any adjournment thereof in the following manner:

No.	Ordinary Resolutions	For	Against	Abstain
1.	To receive and adopt the Directors' Statement and the Audited Financial Statements of the Company for the financial year ended 31 December 2020 and the Auditors' Report thereon.			
2.	To re-elect Mr Lim Vhe Kai, a Director retiring pursuant to Regulation 95 of the Company's Constitution.			
3.	To re-elect Mr Yap Boh Pin, a Director retiring pursuant to Regulation 95 of the Company's Constitution.			
4.	To approve the continued appointment of Mr Yap Boh Pin as an Independent Director by shareholders, for purposes of Rule 406(3)(d)(iii)(A) of the Catalist Rules (which will take effect from 1 January 2022).			
5.	To approve the continued appointment of Mr Yap Boh Pin as an Independent Director by shareholders (excluding the directors, chief executive officer and their associates), for purposes of Rule 406(3)(d)(iii)(B) of the Catalist Rules (which will take effect from 1 January 2022).			
6.	To approve the continued appointment of Mr Goh Yeow Tin as an Independent Director by shareholders, for purposes of Rule 406(3)(d)(iii)(A) of the Catalist Rules (which will take effect from 1 January 2022).			
7.	To approve the continued appointment of Mr Goh Yeow Tin as an Independent Director by shareholders (excluding the directors, chief executive officer and their associates), for purposes of Rule 406(3)(d)(iii)(B) of the Catalist Rules (which will take effect from 1 January 2022).			
8.	To approve the Directors' fees of S$70,000 for the financial year ended 31 December 2020. (31 December 2019: S$40,000)			
9.	To re-appoint Foo Kon Tan LLP as auditors of the Company and to authorise the Directors to fix their remuneration.			
10.	To authorise Directors to issue shares pursuant to Section 161 of the Companies Act, Cap. 50.			

If you wish the Chairman of the AGM, as your proxy, to cast all your votes For or Against a resolution, please tick with "√" in the For or Against box in respect of that resolution. Alternatively, please indicate the number of votes For or Against in the For or Against box in respect of that resolution. If you wish the Chairman of the AGM, as your proxy, to Abstain from voting on a resolution, please tick with "√" in the Abstain box in respect of that resolution. Alternatively, please indicate the number of shares that the Chairman of the AGM as your proxy is directed to abstain from voting in the Abstain box in respect of that resolution. In the absence of specific directions in respect of a resolution, the appointment of the Chairman of the AGM as your proxy for that resolution will be treated as invalid.

Voting will be conducted by poll.

Dated this _____ day of _____ 2021

Total number of Shares in	Number of Shares
(a) CDP Register	
(b) Register of Members	

_____
Signature of Shareholder(s) or, Common Seal
of Corporate Shareholder

IMPORTANT: PLEASE READ NOTES OVERLEAF BEFORE COMPLETING THIS PROXY FORM

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KTMG LIMITED

Company's Share Registrar

Tricor Barbinder Share Registration Services

80 Robinson Road

#11-02

Singapore 068898

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Notes:

1. Please insert the total number of shares held by you. If you have shares entered against your name in the Depository Register (as defined in Section 81SF of the Securities and Futures Act (Chapter 289) of Singapore), you should insert that number. If you have shares registered in your name in the Register of Members of the Company, you should insert that number. If you have shares entered against your name in the Depository Register and shares registered in your name in the Register of Members, you should insert the aggregate number. If no number is inserted, this form of proxy will be deemed to relate to all the shares held by you.
2. Members will not be able to attend the AGM in person. A member (whether individual or corporate) must appoint the Chairman of the AGM as his/her/its proxy to vote on his/her/its behalf at the AGM in accordance with the instructions set out in the proxy form if such member wishes to exercise his/her/its voting rights at the AGM. The accompanying proxy form for the AGM may also be accessed at the Company's website at the URL https://www.ktmg.sg/announcements, and will be made available on the SGX website at the URL https://www.sgx.com/securities/company-announcements.
3. A member will not be able to attend the AGM in person. If a member (whether individual or corporate) wishes to exercise his/her/its voting rights at the AGM, he/she/it must appoint the Chairman of the AGM as his/her/its proxy to vote on his/her/its behalf at the AGM. In appointing the Chairman of the AGM as proxy, a member (whether individual or corporate) must give specific instructions as to voting, or abstentions from voting, in the form of proxy, failing which the appointment will be treated as invalid.
4. CPF or SRS investors who wish to appoint the Chairman of the AGM as proxy should approach their respective CPF Agent Banks or SRS Operators to submit their votes at least seven working days before the AGM.
5. The Chairman of the AGM, as proxy, need not be a member of the Company.
6. The instrument appointing the Chairman of the AGM as proxy must be submitted to the Company in the following manner:
   (a) if sent personally or by post, be lodged at the office of the Company's Share Registrar, Tricor Barbinder Share Registration Services at 80 Robinson Road #11-02, Singapore 068898; or
   (b) if submitted by email, be received by the Company's Share Registrar, Tricor Barbinder Share Registration Services at sg.is.proxy@sg.tricorglobal.com

   in either case, by 4.00 p.m. on 28 April 2021.

   A member who wishes to submit an instrument of proxy must download the proxy form, then complete and sign the proxy form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above.

   In view of the current COVID-19 situation and the related safe distancing measures which may make it difficult for members to submit completed proxy forms by post, members are strongly encouraged to submit completed proxy forms electronically via email.

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7. The instrument appointing the Chairman of the AGM as proxy must be under the hand of the appointor or of his attorney duly authorised in writing or, where such instrument is executed by a corporation, it must be executed either under its seal or under the hand of an officer or attorney duly authorised.
8. The Company shall be entitled to, and will, treat any valid instrument appointing the Chairman of the AGM as a valid instrument appointing the Chairman of the AGM as the member's proxy to attend, speak and vote at the AGM if:
   a. the member had indicated how he/she/it wished to vote for or vote against or abstain from voting on each resolution; and
   b. the member has not withdrawn the appointment.
9. A member may withdraw an instrument appointing the Chairman of the AGM by sending an email to the Company at sg.is.proxy@sg.tricorglobal.com to notify the Company of the withdrawal, at least 48 hours before the time for holding the AGM.
10. Submission by a member of a valid instrument appointing the Chairman of the AGM as proxy at least 48 hours before the time for holding the AGM will supersede any previous instrument appointing a proxy(ies) submitted by that member.
11. The Company shall be entitled to reject the instrument appointing the Chairman of the AGM as proxy if it is incomplete, improperly completed or illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified in the instrument appointing or treated as appointing the Chairman of the AGM as proxy (including any related attachment). In addition, in the case of members whose shares are entered against their names in the Depository Register, the Company may reject any instrument appointing a proxy or proxies lodged if such members are not shown to have shares entered against their names in the Depository Register 72 hours before the time appointed for holding the AGM, as certified by The Central Depository (Pte) Limited to the Company.

Personal Data Protection:

By submitting an instrument appointing a proxy, the member accepts and agrees to the personal data privacy terms set out in the Notice of AGM.