KTMG LIMITED

Company Registration No.: 197401961C
(Incorporated in the Republic of Singapore)

ADDITIONAL ARRANGEMENTS FOR ANNUAL GENERAL MEETING TO BE HELD BY WAY OF ELECTRONIC MEANS ON FRIDAY, 30 APRIL 2021 AT 4.00 P.M.

Dear Shareholders

The Board of Directors (the "**Board**" or "**Directors**") of KTMG Limited (the "**Company**") and together with its subsidiaries, collectively the "**Group**") refers to the COVID-19 (Temporary Measures) Act 2020 (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the "**Order**"), the Company has the option to hold a virtual meeting, even where the Company is permitted under safe distancing to hold a physical meeting.

Due to current COVID-19 situation and the Company's efforts to minimise physical interactions and COVID-19 transmission risk to a minimum, the Board wishes to update shareholders that the Annual General Meeting ("**AGM**") of the Company will be held by electronic means pursuant to the Order, on Friday, 30 April 2021 at 4.00 p.m.

NOTICE OF MEETING AND ACTION REQUIRED ON PROXY FORM

The Company also wishes to inform its shareholders that printed copies of this Annual Report for FY2020 ("**Annual Report**"), Notice of AGM together with its accompanying proxy form will not be sent to shareholders. Instead, this Annual Report will be available for download by electronic means via publication on the Company's website at the URL https://www.ktmg.sg/annualreport, as well as on the SGX website at the URL https://www.sgx.com/securities/company-announcements.

Shareholders will not be able to attend the AGM in person. A shareholder (whether individual or corporate) must appoint the Chairman of the AGM as his/her/its proxy to vote on his/her/its behalf at the AGM in accordance with the instructions set out in the proxy form if such shareholder wishes to exercise his/her/its voting rights at the AGM. Please take note of the instructions and closing date for submission set out in the proxy form.

The instrument appointing the Chairman of the Meeting as proxy must be submitted to the Company in the following manner:

a) if sent personally or by post, be lodged at the office of the Company's Share Registrar, Tricor Barbinder Share Registration Services at 80 Robinson Road #11-02, Singapore 068898; or

b) if submitted by email, be received by the Company's Share Registrar, Tricor Barbinder Share Registration Services at sg.is.proxy@sg.tricorglobal.com,

in either case, by 4.00 p.m. on 28 April 2021.

CPF or SRS investors who wish to appoint the Chairman of the AGM as proxy should approach their respective CPF Agent Banks or SRS Operators to submit their votes at least seven (7) working days i.e. by 4.00 p.m. on 21 April 2021 before the AGM in order to allow sufficient time for their respective relevant intermediaries to in turn submit a proxy form to appoint the Chairman of the AGM to vote on their behalf.

A member who wishes to submit an instrument of proxy can either use the proxy form provided, or download the proxy form, then complete and sign the proxy form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above.

KTMG LIMITED

Company Registration No.: 197401961C
(Incorporated in the Republic of Singapore)

In view of the current COVID-19 situation and the related safe distancing measures which may make it difficult for members to submit completed proxy form by post, members are strongly encouraged to submit completed proxy form electronically via email.

PRE-REGISTRATION TO ATTEND THE AGM VIA ELECTRONIC MEANS

Shareholders who wish to observe and/or listen to the AGM proceedings via live webcast ("**Live AGM Webcast**") or live audio feed ("**Live AGM Audio Feed**") will need to preregister by accessing the Company's website at the URL https://ktmgagm.listedcompany.com/agm-2021/registration no later than 4:00 p.m. on 27 April 2021 ("**Registration Deadline**"). Following authentication of his/her/its status as members, authenticated members will receive email instructions on how to access the webcast and/or audio feed of the proceedings of the AGM by 4.00 p.m. on 29 April 2021.

Shareholders must not forward the instructions to other persons who are not shareholders of the Company and who are not entitled to attend the AGM. This is also to avoid any technical disruptions or overload to the Live AGM Webcast or the Live AGM Audio Feed. Shareholders who have registered by the Registration Deadline but did not receive an email response by 4.00 p.m. on 29 April 2021 may contact the Company by email at ir@ktmg.sg for assistance.

SUBMISSION OF QUESTIONS

Shareholders will not be able to ask questions during the live audio webcast and live audio feed of the AGM proceedings and therefore, it is important for shareholders to submit their questions in advance of the AGM.

Shareholders can submit their questions in advance by the following methods:

- during the pre-registration which is accessible on the Company's website at the URL https://ktmgagm.listedcompany.com/agm-2021/registration,
- in hard copy by mail to the Company's corporate office at 5 Harper Road #04-03 Singapore 369673; or
- by sending an email to ir@ktmg.sg,

no later than 4.00 p.m. on 27 April 2021.

For verification purposes, a shareholder who wishes to submit their questions by email or in hard copy by mail is required to indicate their full name (for individuals)/company name (for corporates), NRIC/Passport No./Company Registration number, email address, contact number, shareholding type and number of shares held together with their submission of questions, to the email or office address provided.

CPF or SRS investors should approach their respective CPF Agent Banks or SRS Operators, to submit their questions in relation to any resolution set out in the Notice of AGM prior to the AGM.

The Company seeks shareholders' understanding that questions received without information that allows verification of the shareholders' identity, or questions received later than 4.00 p.m. on 27 April 2021, may not be addressed.

KTMG LIMITED

Company Registration No.: 197401961C
(Incorporated in the Republic of Singapore)

The Company endeavors to address all substantial and relevant questions received from members prior to and/or at the AGM. The responses to questions from shareholders will be posted on the SGXNET and the Company's website soonest possible before the AGM, or if answered during the AGM, to be included in the minutes of the AGM which will be published on the SGXNET and the Company's website within one (1) month after the date of the AGM.

Important reminder: The Company would like to remind Shareholders that, with the constantly evolving COVID-19 situation, the situation is fluid and the Company may be required to change its AGM arrangements at short notice. Shareholders are advised to regularly check the Company's website or announcements released on SGXNET for further updates until the date of the Meeting.

The Company would like to thank all shareholders for their patience and co-operation in enabling us to hold our AGM with the optimum safe distancing measures amidst the current COVID-19 pandemic.

BY ORDER OF THE BOARD

Lim Vhe Kai
Executive Director and Chief Executive Officer
15 April 2021

---

*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms. Charmian Lim (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.

.