

MACQUARIE BANK LIMITED
(ABN 46 008 583 542)
(Incorporated under the laws of Australia)
(Issuer)

CLARIFICATION ANNOUNCEMENT

Macquarie Bank Limited refers to its supplemental listing documents dated 7 December 2020 in relation to:

- 1 19,000,000 European Style Index Call Warrants expiring on 30 Sep 2021 relating to the Straits Times Index (STI 3300MBeCW210930);
- 2 22,000,000 European Style Index Call Warrants expiring on 30 Sep 2021 relating to the Straits Times Index (STI 2800MBeCW210930);
- 3 20,000,000 European Style Index Call Warrants expiring on 30 Sep 2021 relating to the Straits Times Index (STI 3050MBeCW210930);
- 4 20,000,000 European Style Index Put Warrants expiring on 30 Sep 2021 relating to the Straits Times Index (STI 3000MBePW210930);
- 5 20,000,000 European Style Index Put Warrants expiring on 30 Sep 2021 relating to the Straits Times Index (STI 2750MBePW210930); and
- 6 25,000,000 European Style Index Put Warrants expiring on 30 Sep 2021 relating to the Straits Times Index (STI 2500MBePW210930)

(together, the “**STI Warrants**”).

Change of Valuation Date and Cash Settlement Date for the STI Warrants

The Issuer wishes to advise that in accordance with the terms and conditions of the STI Warrants as set out in the Supplemental Listing Documents and the Base Listing Document:

- (i) regarding STI 3300MBeCW210930, (a) the Valuation Date shall be 29 September 2021 or if such day is not the day on which the final settlement price for settling the Straits Times Index September 2021 Futures Contract traded on the Singapore Exchange Derivatives Trading Limited (the “SGX-DT”) is published, the day on which such final settlement price is published, and (b) the Cash Settlement Date shall be no later than 5 Business Days following the Valuation Date, currently being 6 October 2021;
- (ii) regarding STI 2800MBeCW210930, (a) the Valuation Date shall be 29 September 2021 or if such day is not the day on which the final settlement price for settling the Straits Times Index September 2021 Futures Contract traded on the Singapore Exchange Derivatives Trading Limited (the “SGX-DT”) is published, the day on which such final settlement price is published, and (b) the Cash Settlement Date shall be no later than 5 Business Days following the Valuation Date, currently being 6 October 2021;
- (iii) regarding STI 3050MBeCW210930, (a) the Valuation Date shall be 29 September 2021 or if such day is not the day on which the final settlement price for settling the Straits Times Index

September 2021 Futures Contract traded on the Singapore Exchange Derivatives Trading Limited (the “SGX-DT”) is published, the day on which such final settlement price is published, and (b) the Cash Settlement Date shall be no later than 5 Business Days following the Valuation Date, currently being 6 October 2021;

- (iv) regarding STI 3000MBePW210930, (a) the Valuation Date shall be 29 September 2021 or if such day is not the day on which the final settlement price for settling the Straits Times Index September 2021 Futures Contract traded on the Singapore Exchange Derivatives Trading Limited (the “SGX-DT”) is published, the day on which such final settlement price is published, and (b) the Cash Settlement Date shall be no later than 5 Business Days following the Valuation Date, currently being 6 October 2021;
- (v) regarding STI 2750MBePW210930, (a) the Valuation Date shall be 29 September 2021 or if such day is not the day on which the final settlement price for settling the Straits Times Index September 2021 Futures Contract traded on the Singapore Exchange Derivatives Trading Limited (the “SGX-DT”) is published, the day on which such final settlement price is published, and (b) the Cash Settlement Date shall be no later than 5 Business Days following the Valuation Date, currently being 6 October 2021; and
- (vi) regarding STI 2500MBePW210930, (a) the Valuation Date shall be 29 September 2021 or if such day is not the day on which the final settlement price for settling the Straits Times Index September 2021 Futures Contract traded on the Singapore Exchange Derivatives Trading Limited (the “SGX-DT”) is published, the day on which such final settlement price is published, and (b) the Cash Settlement Date shall be no later than 5 Business Days following the Valuation Date, currently being 6 October 2021;

All capitalised terms used and not defined herein shall have the same meanings given to them in the Supplemental Listing Documents.

Issued by

MACQUARIE BANK LIMITED

12 August 2021

Macquarie Bank Limited (“Macquarie”) is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.