



EZRA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199901411N)

DISCLOSURE PURSUANT TO RULE 704(31) AND RULE 728 OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

Pursuant to Rule 704(31) of the Listing Manual of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), the Board of Directors of Ezra Holdings Limited (“**Company**”) wishes to announce that the Company has accepted an unsecured term loan facility (“**Unsecured Term Loan Facility**”) made available by the banks to the Company.

It is a condition of the Unsecured Term Loan Facility that Mr Lee Kian Soo, the Non-Independent and Non-Executive Director of the Company and Mr Lee Chye Tek Lionel, the Group CEO and Managing Director of the Company, shall collectively, whether directly and indirectly, hold a minimum of 20% in the issued share capital in the Company.

In the event that the Company is in breach of the abovementioned condition of the Unsecured Term Loan Facility, the aggregate principal amount of the Unsecured Term Loan Facility that will be affected by such breach is approximately US\$150 million (excluding interest) as at the date of this announcement.

In compliance with Rule 728 of the Listing Manual of the SGX-ST, the Company has procured an undertaking from its controlling shareholders for them to notify the Company, as soon as they become aware, of any share pledging arrangements relating to the shares in the Company and any event which may result in a breach of the Company’s loan covenants.

BY ORDER OF THE BOARD

Yeo Keng Nien
Company Secretary
10 September 2015