



KEONG HONG HOLDINGS LIMITED
(Company Registration Number: 200807303W)

BONUS ISSUE – LISTING AND QUOTATION OF BONUS SHARES

Unless otherwise defined, all terms used or referred to in this announcement shall have the same meanings ascribed to them in the Company's announcements dated 8 May 2014, 20 May 2014, 26 May 2014, 27 May 2014 and 4 June 2014 (the "Announcements")

Further to the Announcements, the Board of Directors (the "**Board**") of Keong Hong Holdings Limited (the "**Company**") is pleased to announce that 80,000,000 Bonus Shares (comprising 77,750,000 new Shares and 2,250,000 treasury shares) have been allotted and issued to the Shareholders on 20 June 2014 whose names appeared in the Register of Members of the Company and Share Transfer Books as at the Books Closure Date on 16 June 2014 at 5:00 p.m.. Following the allotment and issue of the Bonus Shares, the total number of issued Shares of the Company will increase from 160,000,000 to 240,000,000 (including treasury shares that increased from 4,500,000 to 6,750,000).

The Bonus Shares will rank *pari passu* in all respects with the existing issued Shares of the Company.

The Bonus Shares will be listed and quoted on Catalist on 23 June 2014 and the trading of the Bonus Shares will commence from 9.00 a.m. on the same date.

By Order of the Board

Lo Swee Oi
Company Secretary

20 June 2014

This announcement has been prepared by the Company and reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.