SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

. Name of Listed Issuer: HALCYON AGRI CORPORATION LIMITED 2. Type of Listed Issuer: ☐ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Parts III & IV) ☐ Yes (Please proceed to complete Parts III & IV) 1. Date of notification to Listed Issuer: ☐ 107-Nov-2016		i dit i - Gellei di
 Z. Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) 4. Date of notification to Listed Issuer:	1.	Name of Listed Issuer:
 ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust B. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) B. Date of notification to Listed Issuer: 		HALCYON AGRI CORPORATION LIMITED
 Real Estate Investment Trust Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: 		
 Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: 		
 No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: 		Real Estate Investment Trust
 No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: 		
 No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: 		
✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer:	•	
Date of notification to Listed Issuer:		
07-Nov-2016		
		07-Nov-2016

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Subs	stantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	SINOCHEM INTERNATIONAL (OVERSEAS) PTE. LTD.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	04-Nov-2016
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	04-Nov-2016
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7	Quantum of total voting charge/units (including voting charge/units underlying rights/ontions)

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	877,056,655	0	877,056,655
As a percentage of total no. of voting shares/units:	57.45	0	57.45
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 877,056,655	Deemed Interest 0	<i>Total</i> 877,056,655

	interest arises]
	N.A.
	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Sinochem International Corporation ("SIC") is the sole shareholder of Sinochem International (Overseas) Pte Ltd. ("SIO").
	Sinochem Corporation ("SC") is the majority shareholder of SIC.
	Sinochem Group ("SG") is the majority shareholder of SC.
	Attachments (if any): 🕤
	(The total file size for all attachment(s) should not exceed 1MB.)
	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	Remarks (if any):
	The percentage interest immediately after the transaction is calculated on the basis of 1,539,660,466 issued voting shares of the listed issuer.
bs	stantial Shareholder/Unitholder B
	Name of Substantial Shareholder/Unitholder:
	SINOCHEM INTERNATIONAL CORPORATION
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes
	√ No

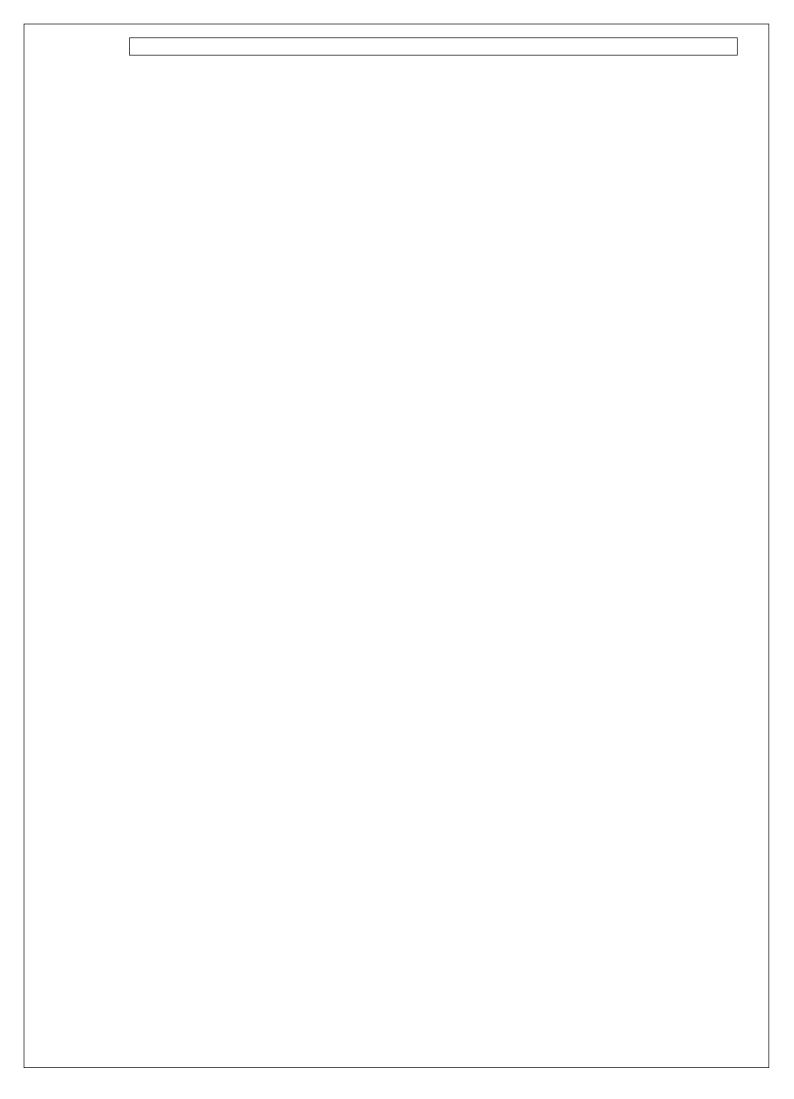
	Notification in respect of: Becoming a Substantial Sharehole	der/Unitholder		
	✓ Change in the percentage level of		emaining a Substantia	al Shareholder/Unithold
	Ceasing to be a Substantial Share		3	
	Date of acquisition of or change in	interest:		
	04-Nov-2016			
•	Date on which Substantial Shareh change in, interest (if different			•
	04-Nov-2016			
	Explanation (if the date of become change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or the
	N.A.			
	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price l		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	0	877,056,655	877,056,655
	a percentage of total no. of voting shares/	0	57.45	57.45
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
unc	Immediately after the transaction of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	Direct Interest	Deemed Interest 877,056,655	Total 877,056,655
or As	of voting shares/units held and/or derlying the rights/options/warrants/			
and Cor As uni	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures : a percentage of total no. of voting shares/	0 0 ned interests (if the	877,056,655 56.96 e interest is such):	877,056,655 56.96
and As ani	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/ts: Circumstances giving rise to deem [You may attach a chart in item 10 to	0 ned interests (if the illustrate how the Su	877,056,655 56.96 e interest is such): ubstantial Shareholde	877,056,655 56.96 er/Unitholder's deemed
und cor As	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/ts: Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	0 ned interests (if the illustrate how the Su	877,056,655 56.96 e interest is such): ubstantial Shareholde	877,056,655 56.96 er/Unitholder's deemed

	SIC is the sole shareholder of SIO.
	SC is the majority shareholder of SIC.
	SG is the majority shareholder of SC.
	So is the majority shareholder of Sc.
10.	Attachments (if any): 1
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3
	which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage interest immediately after the transaction is calculated on the basis of 1,539,660,466 issued voting shares of the listed issuer.
Sub	ostantial Shareholder/Unitholder C
<u>Sub</u> :	ostantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder:
	Name of Substantial Shareholder/Unitholder: SINOCHEM CORPORATION Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the
1.	Name of Substantial Shareholder/Unitholder: SINOCHEM CORPORATION Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in th securities of the Listed Issuer are held solely through fund manager(s)?
1.	Name of Substantial Shareholder/Unitholder: SINOCHEM CORPORATION Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in th securities of the Listed Issuer are held solely through fund manager(s)? Yes
1.	Name of Substantial Shareholder/Unitholder: SINOCHEM CORPORATION Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in th securities of the Listed Issuer are held solely through fund manager(s)? ☐ Yes ✓ No
1.	Name of Substantial Shareholder/Unitholder: SINOCHEM CORPORATION Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in th securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of:
1.	Name of Substantial Shareholder/Unitholder: SINOCHEM CORPORATION Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in th securities of the Listed Issuer are held solely through fund manager(s)? ☐ Yes ☑ No Notification in respect of: ☐ Becoming a Substantial Shareholder/Unitholder
1.	Name of Substantial Shareholder/Unitholder: SINOCHEM CORPORATION Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in th securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder
1.	Name of Substantial Shareholder/Unitholder: SINOCHEM CORPORATION Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in th securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 2. 3. 	Name of Substantial Shareholder/Unitholder: SINOCHEM CORPORATION Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder
 2. 3. 	Name of Substantial Shareholder/Unitholder: SINOCHEM CORPORATION Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in th securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder Date of acquisition of or change in interest:
 2. 3. 4. 	Name of Substantial Shareholder/Unitholder: SINOCHEM CORPORATION Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder Date of acquisition of or change in interest: 04-Nov-2016

	change in, interest):			f acquisition of, o
	N.A.			
7.	Quantum of total voting shares/unwarrants/convertible debentures of Unitholder before and after the tra	(conversion price i	_	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	0	877,056,655	877,056,655
As uni	a percentage of total no. of voting shares/	0	57.45	57.45
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	0	877,056,655	877,056,655
As uni	a percentage of total no. of voting shares/	0	56.96	56.96
8.	Circumstances giving rise to deen [You may attach a chart in item 10 to interest arises]			r/Unitholder's dee
	SC has a deemed interest in the said sha	res pursuant to section	on 7 of the Companies A	Act.
9.		ntial Shareholders/	Unitholders giving r	notice in this form
9.	SC has a deemed interest in the said sha Relationship between the Substar [You may attach a chart in item 10 to	ntial Shareholders/	Unitholders giving r	notice in this form
9.	SC has a deemed interest in the said sha Relationship between the Substar [You may attach a chart in item 10 to Unitholders]	ntial Shareholders/	Unitholders giving r	notice in this form
9.	SC has a deemed interest in the said sha Relationship between the Substar [You may attach a chart in item 10 to Unitholders] SIC is the sole shareholder of SIO.	ntial Shareholders/	Unitholders giving r	notice in this form
9.	Relationship between the Substar [You may attach a chart in item 10 to Unitholders] SIC is the sole shareholder of SIO. SC is the majority shareholder of SIC.	ntial Shareholders/ show the relationsh	Unitholders giving r ip between the Subst	notice in this form
10.	Relationship between the Substar [You may attach a chart in item 10 to Unitholders] SIC is the sole shareholder of SIO. SC is the majority shareholder of SC. Attachments (if any):	ntial Shareholders/ show the relationsh	(Unitholders giving r ip between the Subst	notice in this form
	Relationship between the Substar [You may attach a chart in item 10 to Unitholders] SIC is the sole shareholder of SIO. SC is the majority shareholder of SIC. SG is the majority shareholder of SC. Attachments (if any): (The total file size for all attachments is a replacement of an earl (a) SGXNet announcement reference.	ntial Shareholders/show the relationshow the relationshout(s) should not exceed ier notification, pleference of the firs	Unitholders giving rip between the Subst	notice in this form antial Shareholder
10.	Relationship between the Substar [You may attach a chart in item 10 to Unitholders] SIC is the sole shareholder of SIO. SC is the majority shareholder of SIC. SG is the majority shareholder of SC. Attachments (if any): (The total file size for all attachments is a replacement of an early shareholder.)	ntial Shareholders/show the relationshow the relationshout(s) should not exceed ier notification, pleference of the firs	Unitholders giving rip between the Subst	notice in this form antial Shareholder

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (if any):
		ercentage interest immediately after the transaction is calculated on the basis of 1,539,660,466 issued g shares of the listed issuer.
Sub	stantia	al Shareholder/Unitholder D
1.	Nam	ne of Substantial Shareholder/Unitholder:
		CHEM GROUP
2.	Is S	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?
3.	Notif	ication in respect of:
	□ B	ecoming a Substantial Shareholder/Unitholder
	✓ C	hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	☐ C	easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	04-No	ov-2016
5.	char	e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 4 above, please specify the date):
6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or the age in, interest):
	N.A.	
7.	warr	ntum of total voting shares/units (including voting shares/units underlying rights/options/ rants/convertible debentures {conversion price known}) held by Substantial Shareholder/ holder before and after the transaction:
	Immed	diately before the transaction

underlyii	oting shares/units held and/or ng the rights/options/warrants/ ble debentures:	0	877,056,655	877,056,655
-	rcentage of total no. of voting shares/	0	57.45	57.45
lmr	mediately after the transaction	Direct Interest	Deemed Intere	st Total
underlyii	oting shares/units held and/or ng the rights/options/warrants/ ble debentures :	0	877,056,655	877,056,655
	rcentage of total no. of voting shares/	0	56.96	56.96
[Yo	rcumstances giving rise to deem ou may attach a chart in item 10 to erest arises]	•		
SG	has a deemed interest in the said sha	res pursuant to sec	ion 7 of the Compan	ies Act.
SIC SC i	is the sole shareholder of SIO. is the majority shareholder of SIC. is the majority shareholder of SC.			
D. Att	tachments (<i>if any</i>): 🕦			
G	(The total file size for all attachmer	nt(s) should not exce	ed 1MB.)	
l. If t	this is a replacement of an earli	er notification, p	ease provide:	
(a)	SGXNet announcement refo		st notification wh	ich was announced
(b)	Date of the Initial Announce	ment:		
	15-digit transaction referen			ction in the Form 3
(c)	which was attached in the Ir	nitial Announcem	ont.	
	•	nitial Announcem	ont.	



Part IV - Transaction details

Convertible debentures over voting shares/units (conversion price known)Others (please specify):
Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
Nil.
Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
Nil.
Circumstance giving rise to the interest or change in interest:
Acquisition of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Securities via physical settlement of derivatives or other securities
Securities pursuant to rights issue
Securities via a placement
Securities following conversion/exercise of rights, options, warrants or other convertibles
Disposal of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Other circumstances:
Acceptance of take-over offer for the Listed Issuer
Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
The total number of issued shares in the capital of Halcyon Agri Corporation Limited has increased from 1,526,685,067 ordinary shares to 1,539,660,466 ordinary shares, pursuant to the voluntary general offer by Halyco Agri Corporation Limited for all the issued and paid-up ordinary shares in the capital of GMG Global Ltd.
Others (please specify):

Cattlin Huang (b) Designation (if applicable): Associate (c) Name of entity (if applicable): Rajah & Tann Singapore LLP Transaction Reference Number (auto-generated): 5 3 5 3 1 6 4 2 8 3 6 1 6 3 3		(a)	Name of Individual:
Associate (c) Name of entity (if applicable): Rajah & Tann Singapore LLP Transaction Reference Number (auto-generated):			Caitlin Huang
(c) Name of entity (<i>if applicable</i>): Rajah & Tann Singapore LLP Transaction Reference Number (auto-generated):		(b)	Designation (if applicable):
Rajah & Tann Singapore LLP Transaction Reference Number (auto-generated):			Associate
Fransaction Reference Number (auto-generated):		(c)	Name of entity (if applicable):
			Rajah & Tann Singapore LLP
5 3 5 3 1 6 4 2 8 3 6 1 6 3 3	rai	nsactio	on Reference Number (auto-generated):