

NOBLE GROUP LIMITED – IN LIQUIDATION (the Company)

NOTICE SENT AT THE REQUEST OF NOBLE GROUP HOLDINGS LIMITED (NGHL)

DATED: 8 AUGUST 2019

Please see attached a notice originally distributed by NGHL dated 29 July 2019. A copy of this notice is being shared by the Company at the request of NGHL to assist in the distribution of information to the Company's shareholders.

Any shareholder with queries should direct their questions as set out in the attached notice. Neither the Company nor its Provisional Liquidator are able to be of assistance in relation to accessing any entitlement to shares in NGHL.

NOBLE GROUP HOLDINGS LIMITED
(Incorporated in Bermuda with limited liability)

NOBLE GROUP HOLDINGS LIMITED SHARES TO BE DISTRIBUTED

Action required by Noble Group Limited shareholders

The restructuring of Noble Group Limited (“**Old Noble**”) became effective on 20 December 2018. As part of the restructuring, substantially all of the assets and business of Old Noble were transferred to Noble Group Holdings Limited (“**Noble Holdings**”).

Following the restructuring, Old Noble is undergoing a winding up process in Bermuda which does not impact the business or assets of Noble Holdings and its subsidiaries.

Under the terms of the restructuring, shareholders of Old Noble are entitled to receive one share in Noble Holdings for every ten shares held in Old Noble with any fractional entitlements rounded up to the nearest whole share.

The board of directors (“**Board**”) of Noble Holdings confirms that Noble Holdings shareholders will not be required to enter into a shareholders agreement. The Board has also instructed Lucid Issuer Services Limited (“**Lucid**”) to commence the share distribution process.

Noble Holdings wishes to remind registered shareholders that their entitlement to Noble Holdings shares will require action to be taken. As previously announced on 20 December 2018, the shares in Noble Holdings are currently held in trust by Lucid.

Old Noble shareholders who were previously on the register of holders maintained by B.A.C.S. Private Limited (“**B.A.C.S.**”), the Singapore share transfer agent, at 5pm on 21 November 2018 are reminded that in order to receive shares in Noble Holdings, they should register via:

www.lucid-is.com/nghlregistration

Old Noble shareholders who have already registered with Lucid via the website referred to above, **and who have received an email confirmation of their registration from Lucid**, will shortly be contacted by Lucid with further information on the steps to be taken to receive their entitlement to Noble Holdings shares. This may involve registered shareholders providing evidence of their identity and address to Lucid.

IMPORTANT: Old Noble shareholders who have already tried to register with Lucid via the website referred to above, but who have NOT received an email confirmation of their registration from Lucid, may be amongst the more than 3,000 people who have incorrectly

input their email address on the website and will need to register again with the correct email address so Lucid can contact them to take the next steps.

Old Noble shareholders who have not yet taken steps to register with Lucid via the website referred to above, are strongly urged to do so as soon as possible. Unless and until an Old Noble shareholder completes the registration process, Lucid cannot transfer shares of Noble Holdings to an Old Noble registered shareholder. The initial registration process is simple and should not take more than two minutes to complete. Care should be taken to ensure details are correctly input.

Old Noble shareholders who hold their shares through a depository agent, custodian or broker are advised to contact and consult the relevant depository agent, custodian or broker: any shareholders who are not registered shareholders should not use the weblink specified above.

There are certain restrictions imposed on the transfer of Noble Holdings shares to certain categories of persons and persons deemed resident in certain jurisdictions other than Singapore. Lucid will inform registered shareholders of Old Noble who register via the website referred to above if these restrictions apply to them and what steps, if any, they need to take in order to receive their shares in Noble Holdings. Depository Agents, custodians or brokers who act as nominees for others are reminded that they are responsible for notifying underlying shareholders of these requirements.

Lucid has confirmed to the Board of Noble Holdings that on 29 July 2019 it will begin contacting shareholders of Old Noble who have registered via the website referred to above, to request the relevant information to confirm their identity and that they are not resident in or citizens of any jurisdiction where it would be unlawful to distribute the shares of Noble Holdings.

Once Lucid is satisfied as to (1) the identity of each registered shareholder of Old Noble entitled to receive shares of Noble Holdings and (2) the citizenship and residency of such registered shareholder, it will distribute the shares held on trust by Lucid to such registered shareholder in electronic format. Registered shareholders who have received their shares of Noble Holdings from Lucid will be able to view the details of their shareholdings and initiate transfers electronically, subject to payment of certain administrative fees via a portal at:

<https://nghi.issuer-cloud.com>

Old Noble shareholders are reminded that Lucid will hold these shares in Noble Holdings in trust for the shareholders of Old Noble until 19 December 2019, at which time the trust shall terminate. Registered shareholders should therefore register with Lucid as soon as possible, and by no later than 19 December 2019.

FOR IMMEDIATE RELEASE



Any questions from registered shareholders about receiving shares of Noble Holdings, should be directed to Lucid via email or B.A.C.S. by telephone or email:

Lucid (as holding period trustee)
at:

B.A.C.S. (as Singapore share transfer agent)
at:

Lucid Issuer Services Limited
Tankerton Works, 12 Argyle Walk
London WC1H 8HA
United Kingdom
Attn: Noble team
Email: nghl@lucid-is.com

B.A.C.S. Private Limited
8 Robinson Road, #03-00 ASO Building
Singapore 048544
Telephone: +65 6593 4848
Email: main@zicoholdings.com

Noble Group Holdings Limited
29 July 2019

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About Noble Group Holdings Limited

Noble Group Holdings Limited ("Noble Holdings") is Asia's leading independent energy products and industrial raw materials supply chain manager.

Noble Holdings is the parent of the Noble group of companies which underwent a restructuring in the second-half of 2018 and which returned to profitability in the first-quarter of 2019.

Noble Holdings operates in the supply chain of energy raw materials, technology metals, special ores and industrial minerals, and base metals, and is supported by its freight and logistics operations. It is rapidly moving into alternative energy and renewables-related businesses. Noble Holdings leverages its extensive regional network to facilitate the marketing, processing, financing and transportation of these raw materials, predominantly in Asia. It also provides supply chain and risk management services to clients.

Noble Group Limited, the former holding company of the group (which was previously listed in Singapore) but which is now unrelated to Noble Holdings following the restructuring, is undergoing a winding up process in Bermuda.

For more information visit www.thisisnoble.com

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