

DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

REGISTRATION AND ADDITIONAL LISTING APPLICATION TO THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION

The Board of Directors of Del Monte Pacific Limited (the “**Company**”) wishes to announce that the Company has on 20 June 2014 filed in the Philippines a sworn Registration Statement and all other documentary requirements with the Philippine Securities and Exchange Commission (“**SEC**”), for the registration and listing of additional 5,500,000 Ordinary Shares, at an Offer Price of up to an indicative price not exceeding PhP22.84 per share (the “**New Shares**” and “**SEC Registration**” respectively) for an aggregate amount of up to One Hundred Twenty Five Million Six Hundred Twenty Thousand Pesos (PhP125,620,000.00).

The SEC Registration is in connection with the intention of the Company to undertake an offer of the New Shares in the Philippines (“**Philippines Offer**”).

The New Shares will be listed and quoted on the Main Board of the Philippine Stock Exchange. Further the Company will also be applying for the listing and quotation of the New Shares on the Mainboard of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”).

The Company is relying on the general share issue mandate obtained at the annual general meeting held on 15 April 2014 for the issuance of the New Shares and will also comply with the applicable rules in the SGX-ST listing manual.

The Company will make further announcements in relation to the Philippines Offer as and when appropriate.

BY ORDER OF THE BOARD
Yvonne Choo
Company Secretary
1 July 2014