



**Notice of redemption to the holders of
the U.S.\$600,000,000 Additional Tier 1 Subordinated Notes
(ISIN Code: XS2313655677; Common Code: 231365567)
(the “AT1 Notes”)**

**under the U.S.\$2,500,000,000 Euro Medium Term Note Programme (the “Programme”)
issued by Krung Thai Bank Public Company Limited (acting through its Cayman Islands
branch)
(the “Issuer”)**

Reference is made to the terms and conditions of the AT1 Notes (the “**AT 1 Notes Conditions**”). Terms and expressions defined in the AT1 Notes Conditions shall have the same meanings in this Notice, except where the context otherwise requires or unless otherwise stated.

NOTICE IS HEREBY GIVEN THAT pursuant to AT1 Notes Condition 6(c), the Issuer intends to exercise its option to redeem all of the outstanding AT1 Notes on the First Optional Redemption Date (as defined below).

The details are set out below:

Issuer:	Krung Thai Bank Public Company Limited (acting through its Cayman Islands branch)
Aggregate Outstanding Amount:	U.S.\$ 600,000,000
Issue Date:	25 March 2021
First Optional Redemption Date:	25 March 2026
Call Option:	Redemption at the option of the Issuer under AT1 Notes Condition 6(c)
Redemption Price:	U.S.\$1,000 per Calculation Amount, together with Distributions accrued to (but excluding) the First Optional Redemption Date
ISIN:	XS2313655677
Common Code:	231365567
Manner of Redemption:	On the First Optional Redemption Date, the Global Certificate representing the AT1 Notes shall be surrendered for cancellation to the Registrar

In accordance with AT1 Notes Condition 6(i), the Issuer confirms that (i) prior written consent of the Bank of Thailand have been obtained and (ii) the Issuer has satisfied all the conditions and requirements imposed under the applicable regulations of the Bank of Thailand, in each case, in connection with the redemption of the AT1 Notes.

Upon the completion of the redemption of the AT1 Notes on the First Optional Redemption Date, the AT1 Notes shall be cancelled thereafter and delisted from the Singapore Exchange Securities Trading Limited.

No representation is made as to the correctness of the Common Code or the ISIN Code as contained in this notice. Reliance may be placed only on the identification numbers printed on the AT1 Notes.

Questions relating to and requests for additional copies of this notice and related materials should be directed to The Bank of New York Mellon, London Branch, as Issuing and Paying Agent, at the following address:

The Bank of New York Mellon, London Branch
160 Queen Victoria Street London
EC4V 4LA
United Kingdom

This notice is issued by Krung Thai Bank Public Company Limited (acting through its Cayman Islands branch).

23 February 2026
