

TOP GLOBAL LIMITED

(Company Registration No: 198003719Z)

(Incorporated in the Republic of Singapore)

DATE OF DELISTING FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE "SGX-ST")

1. INTRODUCTION

The board of directors (the "**Board**" or the "**Directors**") of Top Global Limited (the "**Company**") wishes to refer the shareholders of the Company (the "**Shareholders**") to:

- (a) the announcement dated 30 April 2021 issued by CIMB Bank Berhad, Singapore Branch ("**CIMB**"), for and on behalf of SW Investment Holding Pte. Ltd. (the "**Offeror**"), in respect of the voluntary conditional cash offer (the "**Offer**") for all the issued and paid-up ordinary shares (the "**Shares**") in the capital of the Company, excluding Shares held in treasury;
- (b) the formal offer document dated 17 May 2021 ("**Offer Document**") issued by CIMB, for and on behalf of the Offeror, in connection with the Offer;
- (c) the announcement dated 24 May 2021 made by CIMB, for and on behalf of the Offeror, in relation to, *inter alia*, the Offer being declared unconditional in all respects and the final closing date of the Offer;
- (d) the announcement dated 25 May 2021 released by the Company in relation to the Offer being declared unconditional in all respects and the loss of public float of the Company;
- (e) the offeree circular dated 31 May 2021 (the "**Offeree Circular**") issued by the Company in connection with the Offer;
- (f) the announcement dated 16 June 2021 by CIMB, for and on behalf of the Offeror, in relation to the despatch of documents relating to the Offeror's exercise of its right of compulsory acquisition under Section 215(1) of the Companies Act;
- (g) the announcement dated 28 June 2021 made by CIMB, for and on behalf of the Offeror, in relation to, *inter alia*, the close of the Offer; and
- (h) the announcement dated 30 June 2021 released by the Company relating to, *inter alia*, SGX-ST's approval for the delisting of the Company from the SGX-ST.

Electronic copies of the abovementioned documents and announcements are available on the website of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") at <http://www.sgx.com>.

Capitalised terms used herein, but not otherwise defined, shall have the meaning ascribed to them in the Offer Document and the relevant announcements.

2. DELISTING OF THE COMPANY

The Board wishes to announce that upon the completion of the Offeror's exercise of its right of compulsory acquisition, the Company will be delisted from the SGX-ST with effect from **9.00 a.m. (Singapore time) on 17 August 2021.**

3. RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than those relating to the Offeror) are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Document and any other announcements made by or on behalf of the Offeror), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

BY ORDER OF THE BOARD

Dr Lam Lee G
Independent Non-Executive Chairman
13 August 2021