



FORELAND FABRICTECH HOLDINGS LIMITED
(Incorporated in Bermuda with Company Registration No. 39151)

**ANNOUNCEMENT PURSUANT TO RULES 704(5) OF THE LISTING MANUAL IN
RELATION TO THE AUDITED FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR
ENDED 31 DECEMBER 2013**

Pursuant to Rules 704(5) of the Listing Manual, the Board of Directors of Foreland Fabrictech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) would like to announce that the independent auditors of the Company, Messrs Baker Tilly TFW LLP, have issued a disclaimer of opinion on the audited financial statements of the Group for the financial year ended 31 December 2013.

The basis for the disclaimer of opinion is contained in the Independent Auditors’ Report, a copy of which is extracted and attached to this announcement.

By order of the Board

Tsoi Kin Chit
Executive Chairman
7 August 2014