LAFE CORPORATION LIMITED
(Company Registration No. 26304)
(Incorporated in Bermuda)

PROPOSED ACQUISITION OF FAIRHAVEN, SINGAPORE, A FREEHOLD 15-UNIT DEVELOPMENT LOCATED AT SOPHIA ROAD (THE "PROPOSED ACQUISITION")
– DESPATCH OF CIRCULAR TO SHAREHOLDERS AND NOTICE OF SPECIAL GENERAL MEETING

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*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in Lafe Corporation Limited's ("**Company**") announcements dated 28 March 2018, 6 June 2018 and 7 June 2018 ("**Announcements**").*

Further to the Announcements by the Company in relation to the Proposed Acquisition, the Board of Directors of the Company wishes to announce that the Company has today despatched a circular dated 13 August 2018 (the "**Circular**") in relation to the Proposed Acquisition, to shareholders of the Company.

The Circular contains information on the Proposed Acquisition as well as the Notice of Special General Meeting ("**SGM**") of the Company to be held at Maharajah Suite, Basement 1, Holiday Inn Singapore Orchard City Centre, 11 Cavenagh Road, Singapore 229616 on 5 September 2018 at 4.30 p.m.. A copy of the Notice of SGM is attached to this announcement.

Shareholders who do not receive the Circular within seven days from the date of this announcement should contact the Singapore Share Transfer Agent of the Company at the following address, during normal business hours on any day (other than a public holiday, Saturday or Sunday) up to and including the date of the SGM:

M & C Services Private Limited
112 Robinson Road
#05-01
Singapore 068902

An electronic copy of the Circular and the notice of SGM will be made available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

Shareholders are requested to note the following important dates and times in respect of the SGM:

Last date and time for lodgement of Proxy Form	:	3 September 2018 at 4.30 p.m.
Date and time of SGM	:	5 September 2018 at 4.30 p.m.
Place of SGM	:	Maharajah Suite, Basement 1, Holiday Inn Singapore Orchard City Centre, 11 Cavenagh Road, Singapore 229616

BY ORDER OF THE BOARD

Paul Francis Gregory Binney
Company Secretary

13 August 2018