
NINTH ANNUAL GENERAL MEETING TO BE HELD ON 17 APRIL 2023

Constituted in the Republic of Singapore pursuant to a Trust Deed dated 9 July 2013.

1. Date, time and conduct of AGM:

PARAGON REIT Management Pte. Ltd., in its capacity as manager of PARAGON REIT (the “**Manager**”) wishes to announce that the Ninth Annual General Meeting of PARAGON REIT (the “**AGM**”) will be convened and held at **Orchid Ballroom, Sands Expo & Convention Centre, 10 Bayfront Ave, Singapore 018956 on Monday, 17 April 2023 at 3.30 p.m.** All references to dates and times in this Announcement are to Singapore dates and times. **There will be no option for unitholders of PARAGON REIT (the “Unitholders”) to participate virtually.**

The Manager may implement such COVID-19 safe management measures (including vaccination-differentiated safe management measures) at the AGM as may be required or recommended under any regulations, directives, measures or guidelines that may be issued from time to time by any government or regulatory agency in light of the COVID-19 situation in Singapore. Unitholders should check the PARAGON REIT’s website <https://paragonreit.listedcompany.com/agm.html> or the SGX website at <https://sgx.com/securities/company-announcements> for the latest updates.

2. AGM Documents

The Manager has today issued the annual report of PARAGON REIT for the financial year ended 31 December 2022 (the “**Annual Report**”). The Annual Report may be accessed at PARAGON REIT’s website at <https://paragonreit.listedcompany.com/agm.html> or the SGX website at www.sgx.com/securities/company-announcements.

Printed copies of the notice of AGM (the “**Notice of AGM**”) and the proxy form for the AGM (the “**Proxy Form**”) will be despatched to Unitholders. The Notice of AGM and Proxy Form will also be available via publication on on PARAGON REIT’s website at <https://paragonreit.listedcompany.com/agm.html> and on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.

3. Arrangements for the participation in the AGM

Unitholders may participate in the AGM by:

- (a) attending the AGM in person;
- (b) submitting questions in advance of, or at, the AGM; and/or

- Unitholders can submit questions related to the resolutions to be tabled for approval at the AGM in advance of the AGM. In order for Unitholders to submit questions in advance of the AGM, the questions submitted in advance of the AGM must be submitted in the following manner **by 10 April 2023**:

- (i) if submitted electronically: be submitted via email to the Manager at ir@paragonreit.com.sg (with subject title "AGM Questions"); or
- (ii) if submitted by post, be deposited at the office of the Manager at 79 Robinson Road, CapitaSky, #07-01, Singapore 068897. Please address and attention the letter as follows:

PARAGON REIT Management Pte. Ltd.
79 Robinson Road,
CapitaSky,
#07-01,
Singapore 068897

Attention: Investor Relations Department (PARAGON REIT AGM 2022)

Questions submitted in advance of the AGM via any of the above channels must reach the Manager **by 10 April 2023**, in order for the Manager to provide its responses to such questions **by 13 April 2023**. Questions which are submitted after the deadline will be consolidated and addressed at the AGM itself.

Minutes of AGM. The Manager will publish the minutes of the AGM on PARAGON REIT's website and on the SGX website, and the minutes will include the responses to substantial and relevant questions which are addressed during the AGM.

- (c) voting at the AGM (i) themselves; or (ii) through duly appointed proxy(ies).
- Unitholders who wish to appoint a proxy(ies) must submit the Proxy Form in the following manner:
 - (i) if submitted by post, be lodged at the office of PARAGON REIT's unit registrar, Boardroom Corporate & Advisory Services Pte. Ltd., 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632; or
 - (ii) if submitted electronically, be submitted via email to the PARAGON REIT's unit registrar at paragonreitagm2022@boardroomlimited.com;

in either case, by **3.30pm on 14 April 2023**, being 72 hours before the time fixed for the AGM.

A Unitholder who wishes to submit a Proxy Form must complete and sign the Proxy Form, before submitting it by post to the address provided above or before scanning and sending it by email to the email address provided above.

- CPF and SRS investors who wish to vote at the AGM, should approach their respective CPF Agent Banks or SRS Operators to submit their votes **by 4 April 2023**, being seven business days before the date of the AGM.

4. Key dates/deadlines. The table below sets out the key dates/deadlines for Unitholders to note:

Key dates	Actions
4 April 2023	Deadline for CPF and SRS investors to approach their respective CPF Agent Banks or SRS Operators to submit their votes.
10 April 2023	Deadline for Unitholders to submit questions in advance of the AGM.
3.30 p.m. on 14 April 2023	Deadline for Unitholders to submit the Proxy Forms.
3.30 p.m. on Monday, 17 April 2023	Unitholders, including CPF and SRS investors, and (where applicable) duly appointed proxies may attend the AGM in person at Orchid Ballroom, Sands Expo & Convention Centre, 10 Bayfront Ave, Singapore 018956. <u>There will be no option to participate virtually.</u>

5. For more information, Unitholders can contact the Manager at ir@paragonreit.com.sg or the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at +65 6536 5355 (during office hours).

BY ORDER OF THE BOARD

Brent Huang & Avril Tay

Joint Company Secretaries
Singapore,
27 March 2023

IMPORTANT NOTICE

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.