COVER SHEET

34218

AYALA CORPORATION

(Company's Full Name)

32F-35F TOWER ONE, AYALA TRIANGLE
AYALA AVENUE, MAKATI CITY
(Business Address: No. Street City / Town / Province)

ATTY. SOLOMON M. HERMOSURA
Contact Person

7908-3346
Company Telephone Number

12 **31**
Month *Day*
Fiscal Year

17-C

04 **26**
Month *Day*
Annual Meeting

Secondary License Type, if Applicable

CFD
Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. Of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATIONS CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **2 November 2021**
Date of Report (Date of earliest event reported)

2. **34218**
SEC Identification Number

3. **000-153-610-000**
BIR Tax Identification Number

4. **AYALA CORPORATION**
Exact Name of registrant as specified in its charter

5. **PHILIPPINES**
Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
Industry Classification Code

7. **32F to 35F , Tower One and Exchange Plaza, Ayala Triangle, Ayala Avenue, Makati City**
Address of principal office

1226
Postal code

8. **(02)7908-3000**
Registrant's telephone number, including area code

9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	619,695,649 shares
Preferred B Series 1 Shares	20,000,000 shares
Preferred B Series 2 Shares	30,000,000 shares
Voting Preferred Shares	200,000,000 shares

: **Item 9- Other Events**

Re: **Declaration of the Fourth Quarter Cash Dividends on Outstanding Preferred "B" Series 2 (APB2R) Shares**

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA CORPORATION
Registrant

Date : **2 November 2021**

Michelle Marie T. Valbuena
Senior Compliance Manager

* Print name and title of the signing officer under the signature.

Ayala

33F Tower One, Ayala Triangle, Ayala Avenue
Makati City, 1226 Philippines
www.ayala.com.ph

November 2, 2021

Securities and Exchange Commission
PICC Complex, Roxas Boulevard, Pasay City

Attention: Director Vicente Graciano P. Felizmenio, Jr.
Director, Markets & Securities Regulation Department

Philippine Stock Exchange
6/F, PSE Tower
5th Avenue corner 28th Street,
Bonifacio Global City, Taguig City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Philippine Dealing and Exchange Corporation
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Marie Rose M. Magallen-Lirio
Head, Issuer Compliance and Disclosure Department

Gentlemen:

In line with the ASEAN Corporate Governance standard of declaring dividends no more than thirty (30) days before the payment date, please be informed that our Board of Directors approved today the declaration of the fourth quarter cash dividends on our outstanding Preferred "B" Series 2 Shares amounting to ¼ of 4.8214% per annum, or Php6.02675 per share, based on the issue price of the shares. The record date is November 16, 2021, and payment date is on November 29, 2021.

Pursuant to the Corporation's amended By-Laws as ratified by stockholders in the annual stockholders' meeting on April 23, 2021, the dividends shall be paid by electronic transfer to stockholders with enrolled accounts. For stockholders with no enrolled accounts, the dividend checks shall be available for pick-up at the BPI Stock Transfer Office at 3F BPI Buendia Center, 372 Sen. Gil Puyat Ave., Makati City 1209 beginning November 29, 2021. Stockholders may contact Ms. Janie Mae P. Elideros or Mr. Rodel O. Jaime at (02) 8580-4693 to 95.

Thank you.

Very truly yours,

ROSARIO CARMELA G. AUSTRIA
Assistant Corporate Secretary