

## HATTEN LAND LIMITED

(formerly known as VGO Corporation Limited)  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199301388D)

---

### PROPOSED GRANT OF A CONVERTIBLE LOAN AMOUNTING TO US\$20 MILLION BY HAITONG INTERNATIONAL FINANCIAL PRODUCTS (SINGAPORE) PTE. LTD - COMPLETION

---

#### 1. INTRODUCTION

The board of directors (the "**Board**" or the "**Directors**") of Hatten Land Limited (the "**Company**") refers to the Company's previous announcement dated 22 September 2017 in relation to the Company's entry into a Convertible Loan Agreement pursuant to which Haitong International Financial Products (Singapore) Pte. Ltd. has agreed to extend to the Company a convertible loan of an aggregate amount of US\$20,000,000 (the "**Loan**"), which may be converted into new fully paid ordinary shares in the capital of the Company and to the Company's previous announcement dated 11 October 2017 pursuant to Rule 728 of the Catalist Rules (the "**Previous Announcements**").

All capitalized terms use in this announcement shall, unless otherwise defined, have the same meanings ascribed to them in the Previous Announcement.

#### 2. DISBURSEMENT OF THE LOAN

Further to the Previous Announcements, the Board is pleased to announce that following the fulfilment of the conditions precedents of the Convertible Loan Agreement, the Loan has been disbursed to the Company on 11 October 2017.

The Company will make periodic announcements as and when the net proceeds from the Loan are materially disbursed and whether such a use is in accordance with the stated use and in accordance with the percentage allocated. Where there is any material deviation from the stated use of net proceeds, the Company will announce the reasons for such deviation. The Company will also provide a status report on the use of the net proceeds in its annual report. Where the net proceeds are used for working capital purposes, the Company will provide a breakdown with specific details on how the net proceeds have been applied in the status report. Any material deviation in the use of the net proceeds will be subject to the Catalist Rules and appropriate announcements will be made by the Company on SGXNET.

By Order of the Board  
**HATTEN LAND LIMITED**

Dato' Tan June Teng, Colin  
Executive Chairman and Managing Director  
11 October 2017

*Hatten Land Limited (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 26 January 2017 via a reverse take-over ("**RTO**"). The financial adviser for the RTO was UOB Kay Hian Private Limited (the "**Sponsor**").*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy,*

*completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalist Operations, Senior Vice President, and Mr Josh Tan, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.*