



Yangzijiang Financial Holding Ltd.
(Company Registration No. 202143180K)
(Incorporated in the Republic of Singapore on 14 December 2021)

NOTICE OF CANCELLATION OF TREASURY SHARES

CLSA Singapore Pte Ltd is the Issue Manager for the listing of Yangzijiang Financial Holding Ltd. on the Mainboard of the Singapore Securities Exchange Trading Limited by way of an introduction.

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Trading Securities Limited, the Board of Directors of Yangzijiang Financial Holding Ltd. (the “**Company**”) wishes to announce the following details on the cancellation of the treasury shares:

Date of cancellation	:	7 March 2024
Purpose of cancellation	:	Cancellation of excess and unutilised treasury shares to enhance shareholders' value
Number of treasury shares cancelled	:	276,611,100
Number of treasury shares held before cancellation	:	410,249,900
Number of treasury shares held after cancellation	:	133,638,800
Percentage of the number of treasury shares against the total number of ordinary shares outstanding before cancellation	:	11.588% ⁽¹⁾
Percentage of the number of treasury shares against the total number of ordinary shares outstanding after cancellation	:	3.775% ⁽²⁾
Value of treasury shares cancelled	:	S\$105,271,857.16

Note:

- ⁽¹⁾ The percentage is based on 3,540,339,320 issued shares (excluding 410,249,900 treasury shares) in the share capital of the Company as at 7 March 2024 immediately before the above-mentioned transfer of treasury shares.
- ⁽²⁾ The percentage is based on 3,540,339,320 issued shares (excluding 133,638,800 treasury shares) in the share capital of the Company as at 7 March 2024 immediately after the above-mentioned transfer of treasury shares.

By Order of the Board
YANGZIJIANG FINANCIAL HOLDING LTD.

Toe Teow Heng
Executive Director and Chief Executive Officer
7 March 2024