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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

ATTY. SOLOMON M. HERMOSURA

Contact Person

Month

Day

Fiscal Year

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Month

Day

Annual Meeting

Secondary License Type, if Applicable

C	F	D
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Dept. Requiring this Doc.

Amended Articles Number/Section

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Total No. Of Stockholders

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Domestic

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Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

[illegible]

File Number

[illegible]

Document I.D.

STAMPS

STAMPS

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Cashier

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. 16 October 2023
Date of Report (Date of earliest event reported)
2. 34218 3. 000-153-610-000
SEC Identification Number BIR Tax Identification Number
4. AYALA CORPORATION
Exact Name of registrant as specified in its charter
5. PHILIPPINES 6. [REDACTED] (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code
incorporation
7. 37F to 39F, Ayala Triangle Gardens Tower 2, Paseo De Roxas 1226
Corner Makati Avenue, Makati City
Address of principal office Postal code
8. (02)7908-3000
Registrant's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	619,807,425 shares
Preferred A Shares (Reissued)	5,244,515 shares
Preferred B Series 1 Shares	20,000,000 shares
Preferred B Series 2 Shares	30,000,000 shares
Voting Preferred Shares	200,000,000 shares

: Item 9- Other Events

Re: Guidelines on Redemption of Preferred "B" Series 1 Shares (ACPB1)

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date 16 October 2023

AYALA CORPORATION
Registrant

MICHELLE MARIE T. VALBUENA
Senior Compliance Manager

* Print name and title of the signing officer under the signature.

NOTICE TO ACPB1 STOCKHOLDERS

Ayala Corporation has disclosed to the PSE on September 28, 2023 its Board of Directors' approval for the exercise of the option for early redemption of the Preferred "B" Series 1 shares ("ACPB1"). The redemption of ACPB1 shares will be made on November 15, 2023 (the 10th year anniversary from issue date of the shares) by payment in cash of the redemption price equal to 100% of the issue price plus all accrued and unpaid dividends up until November 15, 2023 based on the dividend rate of 5.2500% per annum.

Below are the guidelines for the redemption of ACPB1 shares on November 15, 2023 as disclosed to the PSE on October 5, 2023 per PSE Circular No. C07300-2023:

1. The relevant dates for the final ACPB1 dividend & redemption payment are as follows:

	Final Dividend	Redemption (Equity)
Ex-date	October 26, 2023	October 26, 2023 (start of trading suspension)
Record date	October 27, 2023	October 27, 2023
Payment date	November 15, 2023	November 15, 2023

2. For clarity, those entitled to the ACPB1 redemption payment are the shareholders who acquired the shares prior to the dividend ex-date, 26 October 2023, and have not disposed of it will receive the full redemption amount equal to the issue price plus the accrued and unpaid dividend for the period August 15, 2023 to November 15, 2023.
3. The redemption amount comprising of the final dividend &/or redemption price will be paid in a manner similar to the quarterly dividend payments.

Depending on the payment mode specified by the shareholders as appearing on the record of the Registrar, the final dividend and equity redemption shall be paid by electronic transfer to stockholders with enrolled accounts. For stockholders with no enrolled accounts, both the dividend checks and the redemption checks shall be made available for pick-up at the Stock Transfer Service, Inc.'s office located at 34-D Rufino Pacific Tower, 6784 Ayala Avenue, Makati City beginning 15 November 2023.

For more information and related inquiries, ACPB1 stockholders may contact Ms. Riza P. Palacios or Mr. Joel S. Cortez at (02) 8403-3433, (02) 8403-2414 or 0910-2896581. Alternatively, you may also contact Mr. Nelson A. Mamangun of Ayala Corporation Treasury Division at (02) 7908 3309.