(Business Trust Registration Number 2007001)
(Constituted in the Republic of Singapore as a business trust
pursuant to a trust deed dated 5 January 2007 (as amended))

NOTICE OF ANNUAL GENERAL MEETING DATED 28 MARCH 2025
WITHDRAWAL OF ORDINARY RESOLUTION 9

NOTICE IS HEREBY GIVEN that Ordinary Resolution 9 as stated in the Notice of Annual General Meeting of the holders of units of Keppel Infrastructure Trust ("**KIT**", and the holders of units of KIT, "**Unitholders**") dated 28 March 2025 ("**Notice of AGM**") is withdrawn and will not be tabled at the Annual General Meeting ("**AGM**") to be held on 15 April 2025 at 3.00 p.m.. Accordingly, all proxy forms submitted and votes cast in relation to Ordinary Resolution 9 will be disregarded.

Ordinary Resolution 9 related to the adoption of a Unitholders' mandate to allow Keppel Infrastructure Fund Management Pte. Ltd., as trustee-manager of KIT (the "**Trustee-Manager**"), to issue units to Keppel Infrastructure Holdings Pte. Ltd. ("**KIHPL**"), KIT's sponsor and a controlling Unitholder, subject to the parameters set out in the Appendix accompanying the Notice of AGM (the "**Proposed KIHPL Placement Mandate**", and such Appendix, the "**Appendix**").

Given the current market backdrop, characterised by heightened volatility, the Trustee-Manager recognises that investor attention may understandably be focused on the evolving market conditions. The introduction of a new mandate at this juncture may not provide the most conducive environment for meaningful engagement with Unitholders and may be evaluated against the context of the current market environment.

The Proposed KIHPL Placement Mandate was designed with the intention of improving the efficiency of KIT's equity fund raising process and to broaden the Trustee-Manager's capital management toolkit in support of long-term value creation. The Trustee-Manager has been encouraged by the constructive and supportive feedback received on the Proposed KIHPL Placement Mandate during engagements with institutional and other investors.

Nevertheless, in the spirit of responsible stewardship, and to allow for further investor education and dialogue, the Trustee-Manager has decided to withdraw Ordinary Resolution 9 from the agenda of the AGM. The Trustee-Manager will continue to engage with Unitholders and relevant stakeholders to further explain the rationale and benefits of the mandate, and to demonstrate alignment with Unitholders' expectations. The Trustee-Manager will also continue to review and enhance its processes, with the aim of optimising the effectiveness and efficiency of capital management.

All other agenda items of the AGM will be tabled at the AGM. The withdrawal of Ordinary Resolution 9 set out in item 7 of the Notice of AGM shall not affect the proxy forms already submitted in respect of other resolutions to be presented at the AGM.

By ORDER OF THE BOARD
KEPPEL INFRASTRUCTURE FUND MANAGEMENT PTE. LTD.
(Company Registration Number: 200803959H)
As Trustee-Manager of Keppel Infrastructure Trust

Darren Tan / Chiam Yee Sheng
Company Secretaries
14 April 2025

Important Notice

The value of units in Keppel Infrastructure Trust ("**Units**") and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of Keppel Infrastructure Trust is not necessarily indicative of the future performance of Keppel Infrastructure Trust.