



VCPLUS LIMITED
(Company Registration Number 201531549N)
(Incorporated in the Republic of Singapore)

PROPOSED SUBSCRIPTION OF 170,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.01 PER SHARE

- RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

The board of directors (the "**Board**" or "**Directors**") of VCPlus Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 7 December 2022 (the "**Subscription Announcement**"). *Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Subscription Announcement.*

Further to the Subscription Announcement, the Board is pleased to announce that the Company has, on 12 December 2022, received the listing and quotation notice (the "**LQN**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of 170,000,000 new ordinary shares in the capital of the Company (the "**Subscription Shares**") on the Catalist board of the SGX-ST, subject to, *inter alia*, compliance with the SGX-ST's listing requirements for the Subscription Shares.

The LQN is not to be taken as an indication of the merits of the Subscription Shares, the Company and/or its subsidiaries.

The Company will continue to keep Shareholders updated and make the necessary announcement(s) in relation to the Subscription Shares as and when required.

By Order of the Board

Mr. Chua Ser Miang
Non-Executive Chairman and Lead Independent Director
12 December 2022

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness, or

correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Lance Tan, Senior Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.