

ORIENTAL GROUP LTD.
(Under Judicial Management)
(Company Registration Number: 200401998C)
(Incorporated in the Republic of Singapore)

NOTICE OF COURT MEETING TO CONSIDER PROPOSED SCHEME OF ARRANGEMENT UNDER SECTION 210 OF THE COMPANIES ACT, CHAPTER 50 OF SINGAPORE

The Judicial Manager refers to the Company's announcement on 27 September 2017 in respect of the Company's application to the High Court of Singapore (the "**Court**") pursuant to Section 210(1) of the Companies Act (Cap. 50) (the "**Act**") read with Section 227X of the Act (the "**Scheme**"), for leave to convene a meeting ("**Court Meeting**") to consider the Scheme between the Company and its creditors (the "**Application**").

The Judicial Manager wishes to update that the Company has despatched to the Company's creditors the Notice of Court Meeting dated 29 September 2017 for the Scheme. The Notice of Court Meeting contains *inter alia*, copies of the proposed Scheme of Arrangement, the Explanatory Statement and other related documents for the Scheme ("**Scheme Documents**").

The Court Meeting of the Company's creditors to consider and vote on the Scheme will be held as follows -

Date: Friday, 8 November 2017
Venue: 16 Collyer Quay #30-01, Income at Raffles, Singapore 049318
Time: 10.00 a.m.

Additional copies of the Scheme Documents may be obtained by the Company's creditors during normal business hours on any day prior to the date of the Court Meeting (other than a Saturday, a Sunday or a public holiday), from the proposed Scheme Managers c/o KordaMentha Pte Ltd, at 16 Collyer Quay #30-01, Income At Raffles, Singapore 049318, (Attention: Mr Cameron Lindsay Duncan / Ms Muk Siew Peng).

The Company will keep shareholders updated on any material developments in relation thereto.

By Order of the Judicial Manager
29 September 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).