NATURAL COOL®
HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
Company Registration No. 200509967G

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.

RECEIPT OF LETTER FROM SHAREHOLDERS CONVENING AN EXTRAORDINARY GENERAL MEETING ("EGM") PURSUANT TO SECTION 177 OF THE COMPANIES ACT (CAP. 50) OF SINGAPORE ("COMPANIES ACT")

The Board of Directors (the "**Board**") of Natural Cool Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's previous announcement dated 10 January 2017 ("**Special Notice Announcement**") in relation to the receipt of special notice dated 9 January 2017 ("**Special Notice**") pursuant to Section 152(2) read with Section 185 of the Companies Act from Mr. Ong Mun Wah and Ms. Edi Ng (collectively, the "**Relevant Members**") of their intention to convene an EGM for the purposes of considering, *inter alia,* the removal of certain directors and appointment of new directors to the Board.

The Board wishes to announce that the Company had on 19 January 2017 received a letter dated the same date (the "**Letter**") from the Relevant Members, enclosing a notice of EGM dated 23 January 2017 issued by the Relevant Members, convening an EGM pursuant to Section 177 of the Companies Act ("**Notice of EGM**"), to be held at 2:30 p.m. on 8 February 2017 at Conference Room 2, TKP Conference Centre, 55 Market Street #03-01 Singapore 048941, for the purposes of considering the resolutions set out in the Notice of EGM.

Please refer to the Special Notice Announcement, and the Letter and Notice of EGM attached to this announcement, for more information on the proposed resolutions by the Relevant Members.

Please note that the Relevant Shareholders have stipulated in the Notice of EGM that all instruments appointing a proxy or proxies must be deposited at the office of Alternative Advisors LLP, the independent scrutineers who have been appointed by the Relevant Shareholders for the purposes of the EGM, at 1 Commonwealth Lane, #06-21, One Commonwealth, Singapore 149544, not less than 48 hours before the time appointed for the EGM.

Shareholders are advised to read this announcement, the Special Notice Announcement, and any further announcements by the Company carefully. Shareholders are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, Shareholders should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board

Leaw Wei Siang
Company Secretary
20 January 2017

About Natural Cool Holdings Limited

Established in 1989 and listed on Catalist (formerly known as SESDAQ) in May 2006, Natural Cool provides installation, maintenance, repair and replacement services for air-conditioning systems to the residential segment, both public and private; and commercial sectors, which include factories, offices, condominiums, schools and hospitals, in Singapore. In addition, the Group sells air-conditioning components and tools used for the installation and servicing of airconditioning business.