

THE COMPANIES ACT
(CHAPTER 50)
THE COMPANIES REGULATIONS
SECTION 215(3) /
REGULATION 11(2)

NOTICE TO NON-ASSENTING SHAREHOLDER

FORM

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Name of Company: **Eastern Holdings Ltd.**
Company No: **198105390C**
To: **The Non-Assenting Shareholders of Eastern Holdings Ltd.**

In this notice -

Eastern Holdings Ltd. is referred to as "the transferor company", and

MBT Enterprises Pte. Ltd. is referred to as "the transferee company".

A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee company was, up to 22 January 2016 (being a date within 4 months after the making of the offer in that behalf by the transferee company), approved by the holders of not less than 90% of the total number of ordinary shares in the transferor company (other than shares already held at the date of the offer by, or by a nominee for, the transferee company or its subsidiary).

In pursuance of that scheme or contract, an aggregate of 145,476,493 ordinary shares representing approximately 96.98% of the issued share capital of the transferor company were from 22 September 2015 to 22 January 2016 transferred to the transferee company or its nominee.

The transferee company hereby gives you notice, in pursuance of section 215 of the Companies Act, that those shares together with such other shares in the transferor company as were held by, or by a nominee for, the transferee company or its subsidiary at the last-mentioned date comprises or include 90% of the total number of the ordinary shares in the transferor company.

In pursuance of the abovementioned provisions you may, within 3 months from the giving of this notice, give notice that you require the transferee company to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee company will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the High Court on application made to it by you or by the transferee company thinks fit to enter.

Dated this 2nd day of February 2016



Tay E-Jen Brandon
Director
MBT Enterprises Pte. Ltd.