



Neo Group Limited
Company Registration No.: 201207080G
(Incorporated in the Republic of Singapore on 22 March 2012)
6A Wan Lee Road Singapore 627938
www.neogroup.com.sg

REPLY TO QUERY REGARDING TRADING ACTIVITY

The Board of Directors (the “**Board**”) of Neo Group Limited (the “**Company**”) and together with its subsidiaries, collectively the “**Group**”) would like to respond to the queries from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) dated 20 March 2014, regarding the unusual price movements in the shares of the Company. The Company sets out below its responses to the queries raised by the SGX-ST:

Question 1:

Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist Rules for further examples.

- If yes, the information shall be announced immediately.

Response:

The Board is not aware of any information not previously announced concerning the Company or the Group which, if known, might explain the trading.

Question 2:

Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Response:

In accordance with the Offer Document of the Company dated 2 July 2012, as part of our business strategies to expand our businesses, the Company reviews and explores suitable acquisitions, joint ventures, and strategic alliances to give us new markets and customers as well as new businesses. However, the Company has not entered into any contracts or agreements with any parties as of now.

If there is any definitive agreement, the Board will make appropriate timely announcement(s).

Save as disclosed above, the Board is not aware of any other possible explanation for the the unusual price movements in the shares of the Company.

Question 3:

Can you confirm your compliance with the listing rules and, in particular, Catalist Rule 703?

Response:

The Board confirms that the Company is in compliance with the Listing Rules of SGX-ST and, in particular, Catalist Rule 703.

The Board further confirms that it is meeting on 27 March 2014 to review its full year unaudited financial results for the financial year ended 31 January 2014 and would be releasing it via SGXNET on or about 27 March 2014.

By Order of the Board

Neo Kah Kiat
Chairman and Chief Executive Officer
Neo Group Limited
21 March 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"), this being the SGX-ST Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Benjamin Choy, Director, Corporate Finance. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 63375115.