

28 Defu Lane 4, Defu Industrial Park
Singapore 539424.
Tel: (65) 6282 9882 | Fax: (65) 6287 7328



About Koda Ltd

Established in Singapore and founded in 1972, Koda is backed by a management with combined experience of close to a century and recognised as a leading Original Design Manufacturer (“ODM”) to the world. Koda is a strong contender for home furniture export and could possibly be the largest dining room furniture exporter in South-East Asia. Koda’s range of design intensive products exudes individuality, sophistication and elegance.

Koda is well-known for its design strength. With proven market experience, strong product development and significant in-house design expertise, Koda has been able to offer more than 300 product models, secure orders from more than 200 customers and sell to more than 50 countries.

Global Footprint



Commune®

- Commune Lifestyle Pte Ltd, a subsidiary of Koda, is a Singapore furniture design and lifestyle company founded in 2011 by the third generation of the founding Koh family.
- Intends to increase Commune®’s DR stores in China to 100 by FY2020; plans to add at least eight stores in other parts of Asia by FY2020



Group Financials

US\$ '000	9M2017	9M2016
Income Statement		
Revenue	36,182	26,750
Gross Profit	10,675	6,949
Net Profit to Owners	2,238	1,341
US\$ '000	31/03/17	30/06/16
Balance Sheet		
Cash and bank balances	6,932	4,607
Net Asset Value	23,748	22,910
NAV per share (US cents)	87.0	83.9

Stock Data

Share Price (as at 28-06-2017)	S\$ 0.90
Market Capitalization	S\$ 36.94m
• 52-week low	S\$ 0.27
• 52-week high	S\$ 1.18



Group & Industry Outlook

- The furniture industry in SG expected to continue growing
- The production capabilities of the Malaysia and Vietnam facilities to perform better towards FY2020
- Taking into account results of 9M2017, barring unforeseen circumstances, Net Profit for FY2017 to exceed FY2016

MEDIA & ANALYST CONTACT

WeR1 Consultants Pte Ltd | 3 Phillip Street #12-01 Royal Group Building Singapore 048693

Wendy Sim – wendysim@wer1.net | Frankie Ho – frankieho@wer1.net