

YBL/CS/2020-21/Int/004

July 14, 2020

India International Exchange IFSC Limited
101 First Floor, Hiranandani Signature Tower,
GIFT City IFSC - 382355, Gujarat, India

The Singapore Exchange Securities Trading Limited
2, Shenton Way #19-00
SGX Centre 1, Singapore 068804

The London Stock Exchange
10, Patemoster Square,
London, EC4M 7LS

Dear Sirs;

Sub: Disclosure under Indian Listing Regulations - Further Public Offering of Equity Shares by YES Bank Limited

This is with reference to the Further Public Offering of Equity Shares of face value of ₹ 2 each by YES Bank Limited. The Details of the offer is as follows:

1. Offer size: Up to ₹ 150,000 million, by way of a fresh issue of Equity Shares, including an employee reservation portion of up to ₹ 2,000 million;
2. Offer Opening Date: July 15, 2020;
3. Offer Closing Date: July 17, 2020;
4. Anchor Investor Bidding Date: July 14, 2020;
5. Floor Price: ₹ 12 per Equity Share
6. Cap Price: ₹ 13 per Equity Share
7. A discount of ₹ 1.00 per Equity Share for the eligible employees of the Bank bidding in Employee Reservation Portion; and
8. A minimum bid lot of 1,000 Equity Shares and in the multiples of 1,000 Equity Shares thereafter.

We hereby also inform that the Capital Raising Committee of the Board of Directors of the Bank at its meeting held on July 14, 2020 have approved the following with respect to Anchor Investor Portion which was open today, July 14, 2020 for subscription to 3,415,384,614 Equity Shares:

1. Allocation of 3,415,384,614 Equity Shares to the Anchor Investors, as set out in Annexure A; representing allocation of the maximum permissible equity shares to Anchor Investors; and

2. Anchor Investor Allocation Price: ₹ 12.00 per Equity Share, which may be subject to change upon determination of the Offer Price.

You are requested to take the same on records.

Thanking you,

Yours faithfully,
For **YES BANK LIMITED**

A handwritten signature in black ink, appearing to be "Shivanand R. Shettigar", written over a horizontal line.

Shivanand R. Shettigar
Group Company Secretary

Encl.: As above

Sr. No.	Name of the Anchor Investor	No. of Equity Shares Allocated	% of the Anchor Investor Portion	Bid Price (₹ Per Equity Share)
1	BAY TREE INDIA HOLDINGS I LLC	1,87,50,00,000	54.90	12.00
2	HDFC LIFE INSURANCE COMPANY LIMITED	33,37,17,000	9.77	12.00
3	AMANSA HOLDINGS PRIVATE LIMITED	31,08,34,000	9.10	12.00
4	JUPITER INDIA FUND	10,41,78,000	3.05	12.00
5	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND	2,08,27,000	0.61	12.00
6	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LIMITED	12,50,00,000	3.66	12.00
7	ICICI LOMBARD GENERAL INSURANCE COMPANY LTD	5,00,00,000	1.46	12.00
8	RELIANCE GENERAL INSURANCE COMPANY LIMITED	2,08,33,000	0.61	12.00
9	RBL BANK LIMITED	8,33,33,000	2.44	12.00
10	EDELWEISS ALTERNATIVE INVESTMENT OPPORTUNITIES TRUST - EDELWEISS CROSSOVER OPPORTUNITIES FUND	2,08,32,000	0.61	12.00
11	EDELWEISS ALTERNATIVE INVESTMENT OPPORTUNITIES TRUST-EDELWEISS CROSSOVER OPPORTUNITIES FUND-SERIES II	83,34,000	0.24	12.00
12	ELARA INDIA OPPORTUNITIES FUND LIMITED	31,00,00,000	9.08	12.00
13	HINDUJA LEYLAND FINANCE LIMITED	14,16,66,000	4.15	12.00
14	ECL FINANCE LIMITED	1,08,30,614	0.32	12.00
	Total	3,415,384,614	100.00	