



GLOBAL A&T ELECTRONICS LTD
(Incorporated in the Cayman Islands)
(the ~~Issuer~~ **Issuer**)

NOTICE TO NOTEHOLDERS

10.0% SENIOR SECURED NOTES DUE 2019

(CUSIPS: 379390AF4 / G3923WAC4 and 379390AG2 / G3923WAD2)

(ISINS: US379390AF41 / USG3923WAC40 and US379390AG24 / USG3923WAD23)

The Issuer has issued its press release and its quarterly report for the three months ended June 30, 2014, which have been uploaded on the Issuer's website at <http://www.utacgroup.com/financials.html>.

GLOBAL A&T ELECTRONICS LTD

August 5, 2014