TMC EDUCATION CORPORATION LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No. 198102945K)

RECONSTITUTION OF BOARD OF DIRECTORS AND THE BOARD COMMITTEES

The board of Directors (the "**Board**") of the TMC Education Corporation Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce the following changes to the composition of the Board and the Board committees of the Company with effect from 1 January 2016:

1. The appointment of Mr Wee Liang Hiam as the Lead Independent Director of the Company and the Chairman of the Audit Committee and a member of the Nominating Committee and Remuneration Committee;

2. The appointment of Mr Tham Wan Loong, Jerome as an Independent Director of the Company and a member of the Audit Committee, Nominating Committee and Remuneration Committee; and

3. The re-designation of Chen Timothy Teck Leng from the Lead Independent Director to Independent Director; from the Chairman of the Audit Committee to a member of the Audit Committee; and from a member of the Nominating Committee to the Chairman of the Nominating Committee.

In addition to the above appointments and re-designation, the Company also wishes to announce the resignation of Mr Woo Lee Yong as an Independent Director with effect from 31 December 2015. The Board wishes to thank Mr Woo Lee Yong for his contributions and years of dedication to the Company.

The announcements pursuant to Rule 704(6) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited relating to the resignation of Mr Woo Lee Yong and the appointments of Mr Wee Liang Hiam and Mr Tham Wan Loong, Jerome are contained in separate announcements made today.

Following the above changes, the compositions of the Board, the Audit Committee, Remuneration Committee and Nominating Committee are as follows:-

BOARD OF DIRECTORS		
Name	**Designation**	**Remarks**
Dr Chin Kon Yuen	Executive Chairman	No Change
Ms Yeow Cheng Khim	Executive Director / Chief Executive Officer	No Change

Mr Chen Timothy Teck Leng	Independent Director	Re-designated from the Lead Independent Director to Independent Director
Mr Wee Liang Hiam	Lead Independent Director	Newly appointed
Mr Tham Wan Loong, Jerome	Independent Director	Newly appointed

AUDIT COMMITTEE		
Name	**Designation**	**Remarks**
Mr Wee Liang Hiam	Chairman of the Audit Committee	Newly appointed
Mr Tham Wan Loong, Jerome	Member	Newly appointed
Mr Chen Timothy Teck Leng	Member	Re-designated from Chairman of the Audit Committee to member of the Audit Committee

REMUNERATION COMMITTEE		
Name	**Designation**	**Remarks**
Mr Chen Timothy Teck Leng	Chairman of the Remuneration Committee	No Change
Mr Wee Liang Hiam	Member	Newly appointed
Mr Tham Wan Loong, Jerome	Member	Newly appointed

NOMINATING COMMITTEE		
Name	**Designation**	**Remarks**
Mr Chen Timothy Teck Leng	Chairman of the Nominating Committee	Re-designated from member of the Nominating Committee to Chairman of the Nominating Committee
Mr Wee Liang Hiam	Member	Newly appointed
Mr Tham Wan Loong, Jerome	Member	Newly appointed

BY ORDER OF THE BOARD

Yeow Cheng Khim
Chief Executive Officer
30 December 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the SingaporeExchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.