KOH BROTHERS GROUP LIMITED
(Unique Entity No. 199400775D)
(Incorporated in the Republic of Singapore)

PROPOSED DIVIDEND *IN SPECIE* OF UP TO 41,410,800 SHARES IN KOH BROTHERS ECO ENGINEERING LIMITED
- NOTICE OF BOOKS CLOSURE DATE

Unless otherwise defined, capitalised terms used in this Announcement shall bear the meanings ascribed to them in the announcement dated 11 August 2016 in relation to the proposed dividend in specie by Koh Brothers Group Limited and the circular to the shareholders of Koh Brothers Group Limited dated 9 September 2016.

NOTICE OF BOOKS CLOSURE

Notice is hereby given that the Register of Members and the Share Transfer Books and of the Company will be closed at **5.00 p.m. on 6 October 2016** (the "**Books Closure Date**") for the purposes of determining the entitlements of Shareholders to the Proposed Distribution.

Duly completed registrable transfers of KBGL Shares received by the Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.) at 80 Robinson Road, #02-00, Singapore 068898, up to 5.00 p.m. on 6 October 2016 will be registered to determine Shareholders' entitlements to the Proposed Distribution. Shareholders whose Securities Accounts with CDP are credited with KBGL Shares at 5.00 p.m. on 6 October 2016 will be entitled to the Proposed Distribution.

For further details on the entitlements of Shareholders, please refer to the announcement dated 11 August 2016 released by the Company and the Circular.

BY ORDER OF THE BOARD

Koh Keng Siang
Managing Director & Group CEO

28 September 2016