

EVER GLORY UNITED HOLDINGS LIMITED
(Company Registration No. 202144351H)
(Incorporated in the Republic of Singapore)

PROPOSED ISSUE OF CONVERTIBLE BONDS – COMPLETION

Unless otherwise defined, capitalised terms used herein shall bear the same meanings ascribed to them in the Announcements (as defined herein).

The board of directors (the "**Board**") of Ever Glory United Holdings Limited (the "**Company**") refers to the Company's announcements dated 10 March 2025 and 21 March 2025 (the "**Announcements**") in relation to the proposed issue of Convertible Bonds and receipt of LQN respectively.

The Board wishes to announce that the Company had, on 2 April 2025, completed the issuance of the Convertible Bonds of S\$5 million in aggregate principal amount to the Subscribers.

The Company will make the necessary announcements as and when required and/or there are material updates in relation to the Convertible Bonds.

BY ORDER OF THE BOARD

Xu Ruibing
Executive Director and Chief Executive Officer

2 April 2025

*Ever Glory United Holdings Limited (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 18 May 2023. The initial public offering of the Company was sponsored by Novus Corporate Finance Pte. Ltd. (the "**Sponsor**").*

This announcement has been prepared by the Company and reviewed by the Sponsor, in compliance with Rule 226(2)(b) of the SGX-ST Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Pong Chen Yih, Chief Operating Officer, at 7 Temasek Boulevard, #04-02 Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.