EVER GLORY UNITED HOLDINGS LIMITED
(Company Registration No. 202144351H)
(Incorporated in the Republic of Singapore)

PROPOSED ISSUE OF CONVERTIBLE BONDS – COMPLETION

Unless otherwise defined, capitalised terms used herein shall bear the same meanings ascribed to them in the Announcements (as defined herein).

The board of directors (the "**Board**") of Ever Glory United Holdings Limited (the "**Company**") refers to the Company's announcements dated 10 March 2025 and 21 March 2025 (the "**Announcements**") in relation to the proposed issue of Convertible Bonds and receipt of LQN respectively.

The Board wishes to announce that the Company had, on 2 April 2025, completed the issuance of the Convertible Bonds of S$5 million in aggregate principal amount to the Subscribers.

The Company will make the necessary announcements as and when required and/or there are material updates in relation to the Convertible Bonds.

BY ORDER OF THE BOARD

Xu Ruibing
Executive Director and Chief Executive Officer

2 April 2025
