

UMS HOLDINGS LIMITED
(Company Registration No. 200100340R)
(Incorporated in the Republic of Singapore)

PROPOSED BONUS SHARE ISSUE ON THE BASIS OF ONE (1) BONUS SHARE FOR EVERY FOUR (4) EXISTING ORDINARY SHARES – RECEIPT OF IN-PRINCIPLE APPROVAL FROM SGX-ST

*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's announcement on 28 March 2014 relating to the Proposed Bonus Share Issue ("**Announcement**").*

Further to the Announcement, the board of directors ("**Board**") of UMS Holdings Limited ("**Company**") is pleased to announce that the Singapore Exchange Securities Trading Limited ("**SGX-ST**") has on 6 May 2014 granted in-principle approval for the listing and quotation of up to 85,938,581 Bonus Shares on the Main Board of the SGX-ST subject to the following:

- (a) compliance with the SGX-ST's listing requirements; and
- (b) submission of a written confirmation that the Proposed Bonus Share Issue is in compliance with the Companies Act (Chapter 50) of Singapore.

The SGX-ST's in-principle approval is not to be taken as an indication of the merits of the Proposed Bonus Share Issue, the Bonus Shares, the Company and/or its subsidiaries.

BY ORDER OF THE BOARD

Luong Andy
Chief Executive Officer

7 May 2014