



# ASIAN MICRO HOLDINGS LIMITED

COMPANY REGISTRATION NO: 199701052K

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## PROPOSED DEBT CAPITALISATION AND ISSUE OF CONVERSION SHARES - RECEIPT OF LISTING AND QUOTATION NOTICE

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### 1. INTRODUCTION

The board of directors (“**Board**”) of Asian Micro Holdings Limited (“**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement on 24 August 2020 (“**Announcement**”) in respect of the Proposed Debt Capitalisation and issue of Conversion Shares.

Unless otherwise defined, all capitalised terms used herein shall have the same meaning ascribed to them in the Announcement.

### 2. RECEIPT OF LISTING AND QUOTATION NOTICE

The Board is pleased to announce that the SGX-ST has, by way of a listing and quotation notice (“**Notice**”) dated 30 September 2020, granted its approval for the listing and quotation of the following on the Catalist Board of SGX-ST:

- (i) 362,658,500 Conversion Shares to be issued and allotted to Lim Kee Liew @ Victor Lim;
- (ii) 118,403,500 Conversion Shares to be issued and allotted to Leong Lai Heng; and
- (iii) 12,000,000 Conversion Shares to be issued and allotted to Ng Chee Wee.

The listing and quotation of the above Conversion Shares is subject to:

- (A) the Company obtaining Shareholders’ approval for the Proposed Debt Capitalisation and the allotment and issue of the Conversion Shares at an extraordinary general meeting; and
- (B) compliance with the SGX-ST’s listing requirements.

A circular containing, *inter alia*, the Notice of EGM and more details of the Proposed Debt Capitalisation and issue of Conversion Shares will be made available on SGXNet in due course.

The issue of the Notice by the SGX-ST is not to be taken as an indication of the merits of the Conversion Shares, the Proposed Debt Capitalisation, the Company, its subsidiaries and their securities.

**BY ORDER OF THE BOARD**

Toh Li Ping, Angela  
Company Secretary  
30 September 2020

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (**Sponsor**), RHT Capital Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (**Exchange**). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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