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CHINA GREEN (HOLDINGS) LIMITED

中國綠色食品（控股）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 904)

VOLUNTARY ANNOUNCEMENT

**ON RMB515,280,000 US DOLLAR SETTLED
7.00 PER CENT SECURED CONVERTIBLE BONDS DUE 2016
AND
RMB515,280,000 US DOLLAR SETTLED
10.00 PER CENT SECURED CONVERTIBLE BONDS DUE 2016**

This announcement is made by China Green (Holdings) Limited (the “**Company**”) on a voluntary basis.

Reference is made to (1) the announcement of the Company dated 18 March 2010 in relation to the Bonds; (2) the announcements of the Company, each dated 21 March 2013, in relation to the consent solicitation in respect of the Bonds (the “**First Consent Solicitation Announcement**”) and the issue of new Shares of the Company pursuant to the Subscription Agreement (the “**First Subscription Announcement**”), respectively; (3) the clarification announcement of the Company dated 24 March 2013 in relation to, among other things, the First Consent Solicitation Announcement and the First Subscription Announcement; (4) the circular of the Company dated 26 March 2013 with regard to the subscription of shares under the Subscription; (5) the announcement of the Company dated 8 April 2013 in relation to, among other things, the Company’s unilateral declaration and undertaking with respect to the Bonds; (6) the announcement of the Company dated 14 April 2013 in relation to, among other things, the result of the consent solicitation in respect of the Bonds and the lapse of the Company’s unilateral declaration and undertaking with respect to the

Bonds; (7) the announcement of the Company dated 15 April 2013 in relation to the adjournment sine die of the special general meeting held on 15 April 2013; (8) the announcement of the Company dated 17 April 2013 in relation to the Supplemental Letter in respect of the Subscription Agreement; (9) the announcement of the Company dated 21 April 2013 in relation to the Second Consent Solicitation and the New Bonds (the “**Second Consent Solicitation Announcement**”); (10) the clarification announcement of the Company dated 23 April 2013 in relation to the Second Consent Solicitation and the New Bonds; (11) the announcement of the Company dated 1 May 2013 in relation to the Company’s issuance to the Bondholders the Second Consent Solicitation Memorandum, which set forth a detailed statement of the terms and conditions of the Second Consent Solicitation and the Second Bondholders’ Resolution; (12) the announcement of the Company dated 13 May 2013 in relation to the outcome of the Second Consent Solicitation; (13) the circular of the Company dated 18 May 2013 (the “**May 2013 Circular**”) in relation to, among others, the Subscription; (14) the announcement of the Company dated 9 June 2013 in relation to, among others, the delay in completion of the Subscription Agreement relating to the issue of Subscription Shares under the Bonds Specific Mandate; (15) the announcement of the Company dated 23 June 2013 relating to the proposed amendment to the Subscription Agreement; (16) the announcement of the Company dated 19 July 2013 in relation to the Second Consent Solicitation and the proposed issue of the New Bonds; (17) the announcement of the Company dated 4 September 2013 in relation to the Master Framework and Subscription Agreement; (18) the circular of the Company dated 2 October 2013; (19) the announcement of the Company dated 14 October 2013 in relation to the Master Framework and Subscription Agreement and issue of shares under specific mandate; (20) the supplemental announcement of the Company dated 23 October 2013 in relation to the Master Framework and Subscription Agreement and issue of shares under specific mandate; and (21) the announcement of the Company dated 5 November 2013 in relation to the Second Consent Solicitation and the proposed issue of the New Bonds.

Capitalized terms used in this announcement shall have the same meanings as those defined in the Second Consent Solicitation Announcement and the May 2013 Circular, unless stated otherwise.

7.00 per cent. 2016 Bonds

The Board hereby announces that the interest of the 7.00 per cent. 2016 Bonds (accumulated from 13 November 2013 to 13 April 2014) in the aggregate amount of RMB15,129,193.33 (equivalent to US\$2,459,631.50) has been paid on 14 April 2014 (the “**First Interest Payment Date**”).

10.00 per cent. 2016 Bonds

The Board hereby also announces that on the First Interest Payment Date, (i) the interest of the 10.00 per cent. 2016 Bonds (accumulated from 13 November 2013 to 13 April 2014) in the aggregate amount of RMB21,613,133.33 (equivalent to US\$3,513,759.28) has been paid; and (ii) the Company has made a mandatory redemption on the 10.00 per cent. 2016 Bonds in the aggregate principal amount of RMB120,356,526 (equivalent to US\$19,566,985.21) in accordance with the terms and conditions of the 10.00 per cent. 2016 Bonds.

By Order of the Board
China Green (Holdings) Limited
Sun Shao Feng
Chairman

Hong Kong, 14 April 2014

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Sun Shao Feng (Chairman and Chief Executive Officer) and Mr. Chen Changgai; and three independent non-executive Directors, namely Mr. Hu Ji Rong, Mr. Zheng Baodong and Mr. Wei Xiongwen.

** for identification purposes only*