

AUSGROUP LIMITED
(IN COMPULSORY LIQUIDATION)
(Incorporated in the Republic of Singapore)
(Company Registration Number No. 200413014R)

SERIES 001 S\$110,000,000 7.45 PER CENT. NOTES (ISIN: SG6TF6000008) (THE “NOTES”)
NOTICE OF FIRST AND FINAL DIVIDEND TO HOLDERS OF THE NOTES
(THE “NOTEHOLDERS”)

AusGroup Limited (In Compulsory Liquidation) (the “**Company**”) has issued the notice of first and final dividend (the “**First and Final Dividend**”) to DBS Trustee Limited in its capacity as the trustee for the Noteholders (the “**Notes Trustee**”) on 28 May 2025.

The First and Final Dividend shall be applied in accordance with the trust deed constituting the Notes (as amended, restated or supplemented from time to time) (“the **Trust Deed**”), including towards all costs, charges, expenses (including legal expenses), losses and liabilities incurred by the Notes Trustee in or about the exercise of such powers or otherwise in relation to the Trust Deed, payments made by the Notes Trustee under any of the provisions contained in the Trust Deed and all remuneration payable to the Notes Trustee under the Trust Deed (the “**Trustee Costs**”). The net dividend payable to Noteholders, which includes the remaining balance received from the Security Trustee arising from the sole and final dividend declared by the deed administrator of NT Port and Marine Pty Ltd, is approximately 5.20%¹ upon applying, among others, the Trustee Costs.

The Notes Trustee has issued a letter dated 13 June 2025 (the “**Letter**”) to Noteholders enclosing a copy of the Liquidators’ notice of the First and Final Dividend. Noteholders may also contact the Notes Trustee by email at trustservices@dbs.com for a copy of the Letter.

After the distribution of the First and Final Dividend, no further recoveries are expected to be payable to the Noteholders.

Further announcement will be made by the Liquidators as and when there are material developments.

Shareholders, Noteholders and investors of the Company are advised to read this announcement and any further announcements by the Company carefully, and to exercise caution when dealing in the shares and the Notes of the Company. Shareholders, Noteholders and investors of the Company should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisors if they have any doubt about the actions they should take.

SUBMITTED BY THE LIQUIDATORS

For and on behalf of the Company
Tan Wei Cheong
Joint and Several Liquidator
13 June 2025

¹ Based on principal amount of the outstanding Notes.